June 26, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051
SYMBOL: PRAMARA

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on June 26, 2025.

Ref: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

In continuation to our outcome of Board Meeting dated July 05, 2024, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we are pleased to inform you that the Board of Directors of Pramara Promotions Limited ("Company") at its Meeting held today i.e. June 26, 2025 has inter-alia considered and approved the allotment of 4,38,056 equity shares of face value of Rs.10/- each at a price of Rs. 123.50/- per equity share (including a premium of Rs. 113.50 per equity share) fully paid up to Warrant holders, consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares, details of allottees along with name of warrant holders whose warrants are pending for conversion, if any are enclosed as **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 92.625/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 123.50/- per warrant), aggregating to Rs. 4,05,74,937/-.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 10,97,11,680/- (Rupees Ten Crore Ninety-Seven Lakh Eleven Thousand Six Hundred Eighty Only) to Rs. 11,40,92,240/- (Rupees Eleven Crore Forty Lakh Ninety Two Thousand Two Hundred Forty Only).

Pramara Promotions Ltd.
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Sakinaka, Andheri East, Mumbai 400 072, India.
T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: U51909MH2006PTC164247 GST Reg. No.: 27AABCE6463B1ZW

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure II**.

The above information is also being made available on the website of the Company at www.pramara.com

The meeting of Board of Directors commenced at 6.30 p.m and concluded at 8.30 p.m.

Kindly, take the same on your record.

Thanking you,

Yours faithfully,

For Pramara Promotions Limited

SHEETAL ROHIT LAMBA
Digitally signed by SHEETAL ROHIT LAMBA

Sheetal Rohit Lamba
Whole-time director and CFO
DIN: 01796017

Annexure – I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

Sr. No	Name of Allottees	Category	No. of equity shares allotted	Amount received being 75 % of issue price (Rupees)	Warrants pending after conversion
1.	Rohit Nandkishore Lamba	Promoter	2,85,000	2,63,98,125	Nil
2.	Sheetal Rohit Lamba	Promoter	15,000	13,89,375	Nil
3.	S V Enterprises	Non-Promoter	1,38,056	1,27,87,437	1,61,944
		Total	**4,38,056**	**4,05,74,937**	**1,61,944**

Annexure – II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. no	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares upon conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 4,38,056 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 123.50/- per equity share (including premium of Rs. 113.50/- share), upon conversion for equal number of Warrants allotted at an issue price of Rs.123.50/- each and upon receipt of balance amount at Rs. 92.625/- per warrant (being 75% of the issue price per warrant).
4.	Names of the investors	As per Annexure-I
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Upon this allotment of 4,38,056 Equity Shares of Face Value of Rs. 10/- each paid-up capital stands at Rs. 11,40,92,240/- consisting of 1,14,09,224 equity shares of Rs 10/-each. Issue Price of Warrant was Rs. 123.50/- warrant and 6,00,000 warrants were allotted on July 05, 2024 carrying a right to subscribe to 1 equity share per warrant on

		receipt of amount at the rate of Rs. 30.875/- per warrant (being 25% of the issue price per warrant). Now, 4,38,056 Equity Shares of Rs. 10/- each have been allotted on receipt of balance amount at the rate of Rs. 90.625/- per warrant (being 75% of the issue price per warrant) and the 1,61,944 warrants are still pending for conversion. Number of Investors: - 03
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottees. Consequent to today's conversion of warrants/allotment of Equity Shares, 1,61,944 warrants still remain pending for conversion.