

NOTICE

NOTICE is hereby given to the Shareholders (the “Shareholders” or the “Members”) of Pramara Promotions Limited (“Company” / “PRAMARA”), that an (Serial No. EGM/01/2026-27) Extra-Ordinary General Meeting (“EGM”) of the Company will be held on Thursday, May 21, 2026 at 12:30 PM IST. through Video Conferencing / Other Audio-Visual Means to transact the following special business:

1. To consider and approve increase in the Authorised Share Capital of the Company and amendment of Clause V of the Memorandum of Association.

To consider and if thought fit, to pass with or without modification(s), the following resolution **as an ordinary resolution**:

“RESOLVED THAT pursuant to the provisions of Section 61 read with Section 64 of the Companies Act, 2013 (“the Act”) (including any statutory modification(s) or re-enactment(s) thereof) and any other applicable provisions of the Act and the rules made thereunder and the Articles of Association of the Company, the Authorised Share Capital of the Company be and is hereby increased from Rs. 15,00,00,000/- (Rupees Fifteen Crore) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 19,20,00,000/- (Rupees Nineteen Crore Twenty Lakh) divided into 1,92,00,000 (One Crore Ninety-Two Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of 42,00,000 (Forty-Two Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each ranking pari passu with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Act (including any statutory modification(s) or re-enactment(s) thereof), clause (V) of the Memorandum of Association of the Company be and is hereby amended by substituting with the following clause:

V. The Authorized Share Capital of the Company is Rs. 19,20,00,000 /- (Rupees Nineteen Crore Twenty Lakh) divided into 1,92,00,000 (One Crore Ninety-Two Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each with power to increase and reduce the capital of the Company and to divide the shares into several classes and to attach thereto respectively such rights, privileges or conditions as may be determined by or in accordance with the Articles of Association of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may be provided by the Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred to as “Board” which term shall include a Committee thereof authorised for the purpose) be and is hereby authorised to take all such steps and actions and give such directions as may be in its absolute discretion deemed necessary and to settle any question that may arise in this regard, without being required to seek any further consent or approval of the Members or otherwise and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorised to sign and execute all necessary forms, documents and papers as may be deemed necessary and expedient in connection with the aforesaid matter and to do such acts and deeds required to give effect to the aforesaid resolutions.”

2. To consider and approve Issue of Equity Shares of the Company to certain identified persons/entities on Preferential Basis:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to Section 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the stock exchange where the shares of the Company are listed (“Stock Exchange”), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the board of directors of the Company (hereinafter referred to as “Board” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, up to 13,68,000 (Thirteen Lakh Sixty Eight Thousand) Equity Shares having a face value of Rs. 10 each at a price of Rs. 365/- per Equity Share (including a premium of Rs. 355/- per Equity Share), aggregating up to Rs. 49,93,20,000/- (Rupees Forty Nine Crore Ninety Three Lakh Twenty Thousand only) to the proposed allottees (as mentioned below) on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members. (**“Preferential Issue of Equity Shares”**).

Sr No	Name of Proposed Allottee(s) of Equity Shares	Category	No. of Equity Shares to be Allotted
1.	Kashmira Kedar Kothari	Non-Promoter	2,50,000
2.	Hitesh C Patel	Non-Promoter	1,50,000
3.	Maya Hitesh Patel	Non-Promoter	1,50,000
4.	Karim Ramjan Minsariya	Non-Promoter	75,000
5.	Parag Agrawal HUF	Non-Promoter	75,000
6.	Sunil Agrawal HUF	Non-Promoter	75,000
7.	Rishit Atul Agrawal	Non-Promoter	75,000
8.	Pravin Ratanlalji Jain	Non-Promoter	75,000
9.	Naresh Shah	Non-Promoter	60,000
10.	Ranjan Shah	Non-Promoter	60,000
11.	Jash Shah	Non-Promoter	60,000
12.	Jay Anantrai Shah	Non-Promoter	50,000
13.	Chhaya Bipin Joshi	Non-Promoter	30,000
14.	Bipin Kantilal Joshi	Non-Promoter	30,000
15.	Nidhi Malay Vora	Non-Promoter	10,000
16.	Kenal Dilip Shah	Non-Promoter	10,000
17.	Anil G Gupta HUF	Non-Promoter	10,000
18.	Saket Gupta	Non-Promoter	10,000
19.	Anjali Raj Bhanushali	Non-Promoter	10,000
20.	Mita Manoj Gori	Non-Promoter	10,000
21.	Chirayush Pravin Vakil	Non-Promoter	10,000
22.	Prakash Kumar Lohia	Non-Promoter	8,000
23.	Devansh Prashant Gupta	Non-Promoter	8,000
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	8,000
25.	Hiya Sachin Ajmera	Non-Promoter	5,500
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	5,500
27.	Surendra Shantilal Mehta	Non-Promoter	5,500
28.	Ankur Chaurasia	Non-Promoter	5,000
29.	Santosh Mishra	Non-Promoter	5,000
30.	Utpal Ramesh Doshi	Non-Promoter	4,500
31.	D Priya	Non-Promoter	4,500
32.	Vimal Mahesh Khokhani	Non-Promoter	4,000
33.	Deepak Kakubhai Mehta	Non-Promoter	4,000
34.	Shah Bhavesh Babulal HUF	Non-Promoter	4,000
35.	Praful Damji Dharod	Non-Promoter	3,500
36.	Soham Viiral Gala	Non-Promoter	3,000
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	3,000
38.	Gajendra Singh Rathore	Non-Promoter	1,000
39.	Aaditya Ravi Karnavat	Non-Promoter	1,000

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Equity Shares be and is hereby fixed as Tuesday, April 21, 2026 being the weekday 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, May 21, 2026.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions (“Offer Document”) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the following terms and conditions:

- I. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
- II. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- III. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- IV. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
- V. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
- VI. The Equity Shares shall be allotted in dematerialized form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchange(s) as appropriate and utilisation of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

3. To approve Issue of Equity Warrants of the Company to certain identified persons/entities on Preferential Basis:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to Section 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the stock exchange where the shares of the Company are listed (“Stock Exchange”), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, the provisions of the Foreign Exchange Management Act, 1999 (the “FEMA”) and rules and regulations framed thereunder as amended, (including any statutory modification(s) thereto or re-enactment(s) thereof for the time being in force) and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals/ sanctions / permissions and / or consents, if any, and which may be agreed by the board of directors of the Company (hereinafter referred to as “Board” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, up to 34,92,000 (Thirty Four Lakh Ninety Two Thousand) convertible warrants (“Warrants”) at a price of Rs. 365/- per Warrant (including a premium of Rs.355/- per Warrant), aggregating up to Rs. 1,27,45,80,000/- (Rupees One Hundred Twenty Seven Crore Forty Five Lakh Eighty Thousand Only) with a right to the warrant holders to apply for and be allotted equivalent number of equity shares of the face value of Rs. 10/- within a period of 18 (Eighteen) months from the date of allotment of the Warrants, to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members (**“Preferential Issue of Warrants”**). Upon issue of Warrants in accordance herewith, an amount equivalent to Rs. 31,86,45,000/- of the total issue i.e. 25% of the issue price size shall be called upfront from the proposed allottees.

Sr No	Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible warrants to be Allotted
1.	Navinchandra Securities	Non-Promoter	10,00,000
2.	Heena Ullash Shah	Non-Promoter	5,00,000
3.	Bhavika Dhirajlal Chavda	Non-Promoter	2,00,000

4.	Icpa Health Products Ltd	Non-Promoter	1,40,000
5.	Divine Suiting Private Limited	Non-Promoter	1,00,000
6.	Simran Talreja	Non-Promoter	1,00,000
7.	Jayesh Ramniklal Mehta	Non-Promoter	1,00,000
8.	Aarti Jaybhai Shah	Non-Promoter	94,000
9.	Umashankar Lath	Non-Promoter	80,000
10.	Sweta Lath	Non-Promoter	60,000
11.	Varsha Anish Shah	Non-Promoter	56,000
12.	Mansi Jain	Non-Promoter	50,000
13.	Zoya Nadeem Furniturewala	Non-Promoter	50,000
14.	Asfahan Ashraf Tauffique	Non-Promoter	50,000
15.	Fahim Batliwala	Non-Promoter	40,000
16.	Rachana Harish Bulchandani	Non-Promoter	30,000
17.	Infinity Devcon Pvt Ltd	Non-Promoter	28,000
18.	Deeposhree Nag	Non-Promoter	28,000
19.	Kamal Kumar Guglia	Non-Promoter	25,000
20.	Shalini Sadashiv Shetty	Non-Promoter	25,000
21.	Sadashiv Enterprise	Non-Promoter	25,000
22.	Garima Mehta	Non-Promoter	25,000
23.	Atul Bapna	Non-Promoter	25,000
24.	Nirmalkumar R Jain	Non-Promoter	25,000
25.	Manju Nirmal Jain	Non-Promoter	25,000
26.	Karan Jumani	Non-Promoter	20,000
27.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	20,000
28.	Shivani Arunkumar Agarwal	Non-Promoter	20,000
29.	Mahaveerprasad Nandlal Agarwal	Non-Promoter	20,000
30.	Minakshi Nayan Totala	Non-Promoter	20,000
31.	Komal Karnani	Non-Promoter	18,000
32.	Anant Shrikant Sadekar	Non-Promoter	18,000
33.	Manish Kumar Kothari HUF	Non-Promoter	18,000
34.	Ankit Sharma	Non-Promoter	18,000
35.	Priyanka Mondal	Non-Promoter	17,000
36.	Mandali Akshaya Sai	Non-Promoter	15,000
37.	Nidhi Bapna	Non-Promoter	15,000
38.	Aarushi Bapna	Non-Promoter	15,000
39.	Alfanumero Capital Partner LLP	Non-Promoter	14,000
40.	Mitali Jasapara	Non-Promoter	14,000
41.	Kashbi Neerav Sayani	Non-Promoter	14,000
42.	Priyanka Agarwal	Non-Promoter	14,000
43.	Jaygopal Jagdish Advani	Non-Promoter	14,000
44.	Ashok Kumar Agrawal	Non-Promoter	14,000

45.	Jagdev Singh Rana	Non-Promoter	12,000
46.	Naresh Chandar Khyani	Non-Promoter	12,000
47.	Swati Saroha	Non-Promoter	11,000
48.	Priyanka Tiwari	Non-Promoter	11,000
49.	Paridhi Saxena	Non-Promoter	11,000
50.	Kirti Aggarwal	Non-Promoter	11,000
51.	Shobhana Vijay Shah	Non-Promoter	11,000
52.	Dhaval Mukesh Jariwala	Non-Promoter	10,000
53.	Ripunjay Mansingka	Non-Promoter	10,000
54.	Suyash Surana	Non-Promoter	10,000
55.	Aniket Bansod	Non-Promoter	10,000
56.	Rahil Arora	Non-Promoter	10,000
57.	Anjali Raj Bhanushali	Non-Promoter	10,000
58.	Mita Manoj Gori	Non-Promoter	10,000
59.	Piyush Chawla	Non-Promoter	9,000
60.	Vikas Patni HUF	Non-Promoter	8,000
61.	Raj Kumar Kothari	Non-Promoter	8,000
62.	Sagar Chandrashekar Karnik	Non-Promoter	7,000
63.	Kesarben Tokarshi Motta	Non-Promoter	7,000
64.	Niraj Prafulchandra Shah	Non-Promoter	7,000
65.	Nishita Kunal Ojha	Non-Promoter	7,000
66.	Harsheel Shah	Non-Promoter	7,000
67.	Avinash Chandra Gupta	Non-Promoter	7,000
68.	Ankit Kamlesh Shah	Non-Promoter	7,000
69.	Arun Jain	Non-Promoter	6,500
70.	Dhaval Jayent Parekh	Non-Promoter	6,000
71.	Ritu Kumart	Non-Promoter	6,000
72.	Saurabh Jain	Non-Promoter	6,000
73.	Vishal Anantray Parekh	Non-Promoter	5,500
74.	Hina Khan	Non-Promoter	5,000
75.	Ali Haider	Non-Promoter	5,000
76.	Suman Lata	Non-Promoter	5,000
77.	Mohammed Sammer Sha	Non-Promoter	4,500
78.	Anugrah Goyal	Non-Promoter	4,000
79.	Alkaben Vipulkumar Shah	Non-Promoter	3,500
80.	Anuka Verma	Non-Promoter	3,000
81.	Anoop Toshniwal	Non-Promoter	3,000
82.	Shikha Mehra	Non-Promoter	3,000
83.	Sunita Jain	Non-Promoter	2,000
84.	Sonam Jain	Non-Promoter	2,000

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Warrants be and is hereby fixed as Tuesday, April 21, 2026 being the weekday 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, May 21, 2026.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions (“Offer Document”) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Warrants shall be subject to the following terms and conditions:

- I. The warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the warrant holders.
- II. An amount equivalent to 25% of the warrant issue price shall be payable at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the warrant holder(s) on the exercise of the warrant(s).
- III. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by Company.
- IV. The price determined above and the number of Equity Shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
- V. Apart from the said right of adjustment mentioned in (iv) above, the warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the warrant holder thereof any rights akin to that of shareholder(s) of the Company.

- VI. The proposed warrants shall be issued and allotted by the Company to proposed allottee within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date receipt of last of such approvals, if any.
- VII. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations.
- VIII. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- IX. The allotment of the Equity Shares pursuant to exercise of warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the respective allottee.
- X. The Equity Shares so allotted on exercise of the warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the then existing Equity Shares of the Company.
- XI. The warrants and equity shares issued pursuant to the exercise of the warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as

the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the warrants and thereafter allotment of Equity Shares further to exercise of the warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the warrants including deciding the size and timing of any tranche of the warrants), entering into contracts, arrangements, memorandum, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants) and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining in-principle and listing approval of the warrants, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India)Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the warrants and Equity Shares (to be issued on exercise of the warrants) with the depositories, viz. NSDL and CDSL and for the credit of such warrants / Shares to the respective dematerialized securities account of the proposed allottees and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

By order of the Board of Directors
For Pramara Promotions Limited
Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN: 01796007

Date: April 21, 2026
Place: Mumbai

Registered Office:

A 208 Boomerang Equity Bussi Park
CTS No 4 ETC Chandivali Farm
Road, Sakinaka Andheri East,
Mumbai-400072, Maharashtra.
CIN: L51909MH2006PLC164247

Notes:

1. The Government of India, Ministry of Corporate Affairs has allowed conducting Extra Ordinary General Meeting through Video Conferencing (VC) or Other Audio Visual Means (OAVM) and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020 and Circular No. 02/2021 dated January 13, 2021 and Circular No. 21/2021 dated December 14, 2021 and 02/2022 dated May 5, 2022, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and 9/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (“MCA Circulars”) and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated May 13, 2022, SEBI/HO/CRD/PoD-2/P/CIR/2023/4 dated January 5, 2023, Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 and other applicable circulars issued by the Securities Exchange Board of India (“SEBI Circular”) prescribing the procedures and manner of conducting the General Meeting through VC/OAVM. In terms of the said circulars, the Extra Ordinary General Meeting (“EGM”) of the Members will be held through VC/OAVM. Hence, Members can attend and participate in the EGM through VC/OAVM only. The detailed procedure for participation in the meeting through VC/OAVM is as per notes.
2. In line with the aforesaid MCA Circulars and SEBI Circulars, the Notice of EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories. Member may note that Notice has been uploaded on the website of the Company at www.pramara.com. The Notice can also be accessed from the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com and the EGM Notice is also available on the website of CDSL (agency for providing the Remote e-Voting facility) i.e., www.evotingindia.com.
3. A statement setting out the material facts as required under Section 102 of the Companies Act, 2013 (“Act”) is annexed hereto.
4. Pursuant to the aforesaid MCA circulars, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate thereat and cast their votes through e-voting.
5. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.

6. The Members can join the EGM through the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1,000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
7. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“ICSI”) read with Clarification / Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020 issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.
8. **Process and manner for members opting for voting through electronic means:**
 1. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the EGM will be provided by CDSL.
 2. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e., Thursday, May 14, 2026, shall be entitled to avail the facility of remote e-voting as well as venue voting system on the date of the EGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.
 3. A person who has acquired the shares and has become a member of the Company after the dispatch of the Notice of the EGM and prior to the Cut-off date i.e., Thursday May 14, 2026, shall be entitled to exercise his/her vote either electronically i.e., remote e-voting or venue voting system on the date of the EGM by following the procedure mentioned in this part.
 4. The remote e-voting will commence on Monday, May 18, 2026 at 09:00 a.m. and will end on Wednesday, May 20, 2026 at 05:00 p.m. during this period, the

members of the Company holding shares either in physical form or in demat form as on the Cut-off date i.e., Thursday, May 14, 2026 may cast their vote electronically. The members will not be able to cast their vote electronically beyond the date and time mentioned above and the remote e-voting module shall be disabled for voting by CDSL thereafter.

5. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again.
6. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-off date i.e. Thursday, May 14, 2026.
7. The Company has appointed CS Sunnykumar Narwani, Practicing Company Secretary, Partner of M/s. VTSN and Associates LLP (Membership No. ACS: 38196; CP No: 27211), to act as the Scrutinizer for conducting the remote e-voting process as well as the venue voting system on the date of the EGM, in a fair and transparent manner.

9. Process for those shareholders whose email ids are not registered:

- a) For physical shareholders- Please provide necessary details like folio no., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to RTA email id: ipo@bigshareonline.com.
- b) For Demat shareholders - Please update your e-mail id and mobile no. with your respective Depository Participant (DP).

10. The instructions for Shareholders for Remote E-Voting are as under:

The e-voting period begins on Monday, May 18, 2026 at 09:00 a.m. and will end on Wednesday, May 20, 2026 at 05:00 p.m. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Thursday, May 14, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

Shareholders who have already voted prior to the meeting date would not be entitled to vote during the meeting.

Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 09, 2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts / websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (i) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.

	<p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders holding securities in demat mode with NSDL Depository</p>	<p>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>4) For OTP based login you can click on https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL</p>

	Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(ii) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,

- b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	<p>Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (iii) After entering these details appropriately, click on “SUBMIT” tab.
- (iv) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (v) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

- (vi) Click on the EVSN for Pramara Promotions Limited
- (vii) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (viii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (ix) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (x) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xi) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xiii) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xiv) **Additional Facility for Non – Individual Shareholders and Custodians – For Remote Voting only.**
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
 - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- Alternatively, non-individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; investor@pramara.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at investor@pramara.com The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-

Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.

- 10.If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to ipo@bigshareonline.com.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013.

Item No. 1:

To consider and approve increase in the Authorised Share Capital of the Company and amendment of Clause V of the Memorandum of Association.

The present Authorised Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crore) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each. In order to facilitate the preferential issue of equity shares and warrants and for meeting future requirements, if any, it is proposed to increase the Authorised Share Capital to Rs. 19,20,00,000/- (Rupees Nineteen Crore Twenty Lakh) divided into 1,92,00,000 (One Crore Ninety-Two Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each. The increase in the Authorised Share Capital as aforesaid would entail consequential alteration of the existing Clause V of the Memorandum of Association of the Company.

It is also proposed to authorize the Board of Directors of the Company including any Committee thereof to complete all the formalities in connection with the increase of authorised share capital.

The increase in the Authorised Share Capital and consequential alteration to Clause V of the Memorandum of Association of the Company require Members' approval in terms of Sections 13 and 61 of the Companies Act, 2013, Articles of Association of the Company and any other applicable statutory and regulatory requirements.

None of the Directors / Key Managerial Personnel / their relatives are in any way concerned or interested, financially or otherwise in the resolutions.

The Board recommends this resolution as set out in Item no. 1 of the Notice for your approval as an **Ordinary Resolution**.

Item No. 2 & 3:

To consider and approve Issue of Equity Shares of the Company to certain identified persons/entities on Preferential Basis and to approve Issue of Equity Warrants of the Company to certain identified persons/entities on Preferential Basis:

The Board has explored various options and proposed to raise funds by way of issue of Equity Shares and Equity Warrants on preferential basis, for the purpose as detailed below. The Board of Directors of the Company ("Board") in their meeting held on Tuesday, April 21, 2026 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 13,68,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 365/- per Equity Share (Including a premium of Rs. 355/- per Equity Share) aggregating up to Rs. 49,93,20,000/- and up to 34,92,000 Convertible Warrants ("Warrants") at a price of Rs. 365/- per warrant (Including a premium of Rs. 355/- per Convertible

Warrant (“Warrant Issue Price”) aggregating up to Rs. 1,27,45,80,000/-with a right to the warrant holders to apply for and be allotted equivalent number of equity share of the face value of Rs. 10/- of the Company within a period of 18 (Eighteen) months from the date of allotment of the Warrants and to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

Sr No	Name of Proposed Allottee(s)	Category	No. of Equity Shares to be Allotted	No of Warrants to be Allotted
1.	Kashmira Kedar Kothari	Non-Promoter	2,50,000	-
2.	Hitesh C Patel	Non-Promoter	1,50,000	-
3.	Maya Hitesh Patel	Non-Promoter	1,50,000	-
4.	Karim Ramjan Minsariya	Non-Promoter	75,000	-
5.	Parag Agrawal HUF	Non-Promoter	75,000	-
6.	Sunil Agrawal HUF	Non-Promoter	75,000	-
7.	Rishit Atul Agrawal	Non-Promoter	75,000	-
8.	Pravin Ratanlalji Jain	Non-Promoter	75,000	-
9.	Naresh Shah	Non-Promoter	60,000	-
10.	Ranjan Shah	Non-Promoter	60,000	-
11.	Jash Shah	Non-Promoter	60,000	-
12.	Jay Anantrai Shah	Non-Promoter	50,000	-
13.	Chhaya Bipin Joshi	Non-Promoter	30,000	-
14.	Bipin Kantilal Joshi	Non-Promoter	30,000	-
15.	Nidhi Malay Vora	Non-Promoter	10,000	-
16.	Kenal Dilip Shah	Non-Promoter	10,000	-
17.	Anil G Gupta HUF	Non-Promoter	10,000	-
18.	Saket Gupta	Non-Promoter	10,000	-
19.	Anjali Raj Bhanushali	Non-Promoter	10,000	-
20.	Mita Manoj Gori	Non-Promoter	10,000	-
21.	Chirayush Pravin Vakil	Non-Promoter	10,000	-
22.	Prakash Kumar Lohia	Non-Promoter	8,000	-
23.	Devansh Prashant Gupta	Non-Promoter	8,000	-
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	8,000	-
25.	Hiya Sachin Ajmera	Non-Promoter	5,500	-
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	5,500	-
27.	Surendra Shantilal Mehta	Non-Promoter	5,500	-
28.	Ankur Chaurasia	Non-Promoter	5,000	-
29.	Santosh Mishra	Non-Promoter	5,000	-
30.	Utpal Ramesh Doshi	Non-Promoter	4,500	-
31.	D Priya	Non-Promoter	4,500	-
32.	Vimal Mahesh Khokhani	Non-Promoter	4,000	-
33.	Deepak Kakubhai Mehta	Non-Promoter	4,000	-

34.	Shah Bhavesh Babulal HUF	Non-Promoter	4,000	-
35.	Praful Damji Dharod	Non-Promoter	3,500	-
36.	Soham Viiral Gala	Non-Promoter	3,000	-
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	3,000	-
38.	Gajendra Singh Rathore	Non-Promoter	1,000	-
39.	Aaditya Ravi Karnavat	Non-Promoter	1,000	-
40.	Navinchandra Securities	Non-Promoter	-	10,00,000
41.	Heena Ullash Shah	Non-Promoter	-	5,00,000
42.	Bhavika Dhirajlal Chavda	Non-Promoter	-	2,00,000
43.	Icpa Health Products Ltd	Non-Promoter	-	1,40,000
44.	Divine Suiting Private Limited	Non-Promoter	-	1,00,000
45.	Simran Talreja	Non-Promoter	-	1,00,000
46.	Jayesh Ramniklal Mehta	Non-Promoter	-	1,00,000
47.	Aarti Jaybhai Shah	Non-Promoter	-	94,000
48.	Umashankar Lath	Non-Promoter	-	80,000
49.	Sweta Lath	Non-Promoter	-	60,000
50.	Varsha Anish Shah	Non-Promoter	-	56,000
51.	Mansi Jain	Non-Promoter	-	50,000
52.	Zoya Nadeem Furniturewala	Non-Promoter	-	50,000
53.	Asfahan Ashraf Tauffique	Non-Promoter	-	50,000
54.	Fahim Batliwala	Non-Promoter	-	40,000
55.	Rachana Harish Bulchandani	Non-Promoter	-	30,000
56.	Infinity Devcon Pvt Ltd	Non-Promoter	-	28,000
57.	Deeposhree Nag	Non-Promoter	-	28,000
58.	Kamal Kumar Guglia	Non-Promoter	-	25,000
59.	Shalini Sadashiv Shetty	Non-Promoter	-	25,000
60.	Sadashiv Enterprise	Non-Promoter	-	25,000
61.	Garima Mehta	Non-Promoter	-	25,000
62.	Atul Bapna	Non-Promoter	-	25,000
63.	Nirmalkumar R Jain	Non-Promoter	-	25,000
64.	Manju Nirmal Jain	Non-Promoter	-	25,000
65.	Karan Jumani	Non-Promoter	-	20,000
66.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	-	20,000
67.	Shivani Arunkumar Agarwal	Non-Promoter	-	20,000
68.	Mahaveerprasad Nandlal Agarwal	Non-Promoter	-	20,000
69.	Minakshi Nayan Totala	Non-Promoter	-	20,000
70.	Komal Karnani	Non-Promoter	-	18,000
71.	Anant Shrikant Sadekar	Non-Promoter	-	18,000
72.	Manish Kumar Kothari HUF	Non-Promoter	-	18,000
73.	Ankit Sharma	Non-Promoter	-	18,000
74.	Priyanka Mondal	Non-Promoter	-	17,000

75.	Mandali Akshaya Sai	Non-Promoter	-	15,000
76.	Nidhi Bapna	Non-Promoter	-	15,000
77.	Aarushi Bapna	Non-Promoter	-	15,000
78.	Alfanumero Capital Partner LLP	Non-Promoter	-	14,000
79.	Mitali Jasapara	Non-Promoter	-	14,000
80.	Kashbi Neerav Sayani	Non-Promoter	-	14,000
81.	Priyanka Agarwal	Non-Promoter	-	14,000
82.	Jaygopal Jagdish Advani	Non-Promoter	-	14,000
83.	Ashok Kumar Agrawal	Non-Promoter	-	14,000
84.	Jagdev Singh Rana	Non-Promoter	-	12,000
85.	Naresh Chandar Khyani	Non-Promoter	-	12,000
86.	Swati Saroha	Non-Promoter	-	11,000
87.	Priyanka Tiwari	Non-Promoter	-	11,000
88.	Paridhi Saxena	Non-Promoter	-	11,000
89.	Kirti Aggarwal	Non-Promoter	-	11,000
90.	Shobhana Vijay Shah	Non-Promoter	-	11,000
91.	Dhaval Mukesh Jariwala	Non-Promoter	-	10,000
92.	Ripunjay Mansingka	Non-Promoter	-	10,000
93.	Suyash Surana	Non-Promoter	-	10,000
94.	Aniket Bansod	Non-Promoter	-	10,000
95.	Rahil Arora	Non-Promoter	-	10,000
96.	Anjali Raj Bhanushali	Non-Promoter	-	10,000
97.	Mita Manoj Gori	Non-Promoter	-	10,000
98.	Piyush Chawla	Non-Promoter	-	9,000
99.	Vikas Patni HUF	Non-Promoter	-	8,000
100.	Raj Kumar Kothari	Non-Promoter	-	8,000
101.	Sagar Chandrashekar Karnik	Non-Promoter	-	7,000
102.	Kesarben Tokarshi Motta	Non-Promoter	-	7,000
103.	Niraj Prafulchandra Shah	Non-Promoter	-	7,000
104.	Nishita Kunal Ojha	Non-Promoter	-	7,000
105.	Harsheel Shah	Non-Promoter	-	7,000
106.	Avinash Chandra Gupta	Non-Promoter	-	7,000
107.	Ankit Kamlesh Shah	Non-Promoter	-	7,000
108.	Arun Jain	Non-Promoter	-	6,500
109.	Dhaval Jayent Parekh	Non-Promoter	-	6,000
110.	Ritu Kumat	Non-Promoter	-	6,000
111.	Saurabh Jain	Non-Promoter	-	6,000
112.	Vishal Anantray Parekh	Non-Promoter	-	5,500
113.	Hina Khan	Non-Promoter	-	5,000
114.	Ali Haider	Non-Promoter	-	5,000
115.	Suman Lata	Non-Promoter	-	5,000

116.	Mohammed Sammer Sha	Non-Promoter	-	4,500
117.	Anugrah Goyal	Non-Promoter	-	4,000
118.	Alkaben Vipulkumar Shah	Non-Promoter	-	3,500
119.	Anuka Verma	Non-Promoter	-	3,000
120.	Anoop Toshniwal	Non-Promoter	-	3,000
121.	Shikha Mehra	Non-Promoter	-	3,000
122.	Sunita Jain	Non-Promoter	-	2,000
123.	Sonam Jain	Non-Promoter	-	2,000

In terms of Section 62 (read with section 42 of the Companies Act, 2013 and Rules made thereunder (the ‘Act’), and in accordance with the provisions of Chapter V “Preferential Issue” of the SEBI (ICDR) Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI (ICDR) Regulations, the Preferential Issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members for the resolutions as set out in the notice, by way of a special resolution.

The issue and allotment of Equity Shares shall be on the terms and conditions, as mentioned below:

1. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
2. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
3. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
4. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
5. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
6. The Equity Shares shall be allotted in dematerialised form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

The following disclosures for the issue of equity shares and convertible warrants on preferential basis are made in accordance with the provisions of Section 62 and The Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI (ICDR) Regulations:

i. The objects of the preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards the following objects:

- 1. Working Capital** - To meet the Company’s working capital requirements for its day-to-day operations and to support business growth, as determined by the Board in accordance with applicable laws.
- 2. Acquisition of Land / Land Development Rights** - To finance the acquisition of land, interests in land, and/or land development rights, either directly by the Company or indirectly through its subsidiaries (existing or future), as may be approved by the Board from time to time, in accordance with applicable laws.
- 3. Setting up / Expansion of Manufacturing Facilities** - To establish and/or expand manufacturing facilities, including expenditure towards civil construction, plant layout, installation, utilities, infrastructure development, and other related capital expenditure, as may be approved by the Board from time to time in accordance with applicable laws.
- 4. Purchase of Toolings, Molds and Equipments** - To procure Toolings, molds, dies, fixtures, and other production-related equipment required for manufacturing operations, product development, and capacity enhancement, as may be determined by the Board from time to time, in accordance with applicable laws.
- 5. Strategic Investment** - For undertaking inorganic growth opportunities and strategic acquisitions/ investments by the Company and its subsidiaries either in the form of equity / quasi equity / debt (by way of merger & acquisition activities, strategic investments in certain companies, acquisition of any business undertaking on going concern basis or acquisition through share purchase agreements as approved by the Board from time to time, in accordance with applicable laws).
- 6. Repayment / Prepayment of Borrowings** - To repay and/or prepay, in full or in part, certain borrowings availed by the Company, as may be decided by the Board, in accordance with applicable laws.
- 7. General Corporate Purposes and Issue Related Expenses** - An amount of up to 25% (twenty-five percent) of the issue proceeds shall be utilized towards general corporate purposes and expenses related to this issue. This includes, but is not limited to, meeting general corporate exigencies, contingencies, administrative and operational costs, and other purposes as permitted under applicable laws, as may be determined by the Board from time to time.

The proceeds raised through the Preferential Issue (“Issue Proceeds”) shall be used as follows:

Purpose	Total estimated amount to be utilised for each of the Objects*	Tentative Timeline for utilization	Till funds are utilized, disclose the mode in which funds will be kept
Working Capital	30,00,00,000	Within 12 months from the date of receipt of funds	Deposited in Schedule Commercial Bank, in Cash credit / Fixed Deposit accounts
Acquisition of Land / Land Development Rights	25,00,00,000		
Setting up / Expansion of Manufacturing Facilities	30,00,00,000		
Purchase of Toolings, Molds and Equipments	14,25,00,000		
Strategic Investment	30,75,00,000		
Repayment / Prepayment of Borrowings	5,00,00,000		
General Corporate Purposes and Issue Related Expenses	42,39,00,000		

*Considering 100% subscription of equity shares and equity warrants including conversion of warrants into equity shares within the stipulated time.

Given that the Preferential Issue is also for convertible warrants, the Issue Proceeds of warrants shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company’s business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds (as set out herein).

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various factors beyond its control, such as financial, market and sectoral conditions, competitive environment, business performance and strategy and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management, however the same will be done in compliance with applicable laws.

ii. The total number of shares or other securities to be issued:

The Board, pursuant to its resolution dated Tuesday, April 21, 2026 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 13,68,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 365 /- per Equity Share (Including a premium of Rs. 355/- per Equity Share) aggregating up to Rs. 49,93,20,000/- and up to 34,92,000 Convertible Warrants (“Warrants”) at a price of Rs. 365 /- per warrant (“Warrant Issue Price”) aggregating up to Rs. 1,27,45,80,000/- .

iii. amount which the company intends to raise by way of such securities

Amount to be raised by issue of Equity Shares is up to Rs. 49,93,20,000/- and Warrants is up to Rs. 1,27,45,80,000/- and by aggregating up to Rs. 1,77,39,00,000/-

iv. The price or price band at which the allotment is proposed:

Issue Price is fixed at Rs. 365/- per Equity Share and same Rs. 365/- Per Convertible Warrant.

v. Basis on which the price has been arrived at:

The equity shares of Company are listed on SME Platform of National Stock Exchange of India Limited i.e. NSE EMERGE PLATFORM (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations.

Hence, in case of the frequently traded shares which have been listed on a recognised stock exchange for a period of 90 trading days or more as on the relevant date, as per Regulation 164(1) and Regulation 166A of the SEBI (ICDR) Regulations, 2018, the price of the equity shares and convertible warrants to be allotted pursuant to the preferential issue shall be not less than the higher of the following:

- (i) The 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 349.42 per equity share.
- (ii) The 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 348.12 per equity share.
- (iii) Price determined through the valuation report from an independent registered valuer; As required under Regulation 166A(1) of the SEBI ICDR Regulations given that the Preferential Issue results in allotment of more than 5% of the post-issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the Company has obtained a valuation report from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481

and the price determined by such independent registered valuer, in the Valuation Report, is Rs. 349.49/- per share.

In terms of the provisions of Regulation 164(1) and Regulation 166A of the SEBI ICDR Regulations, the minimum price at which the equity shares may be issued computes to Rs. 349.49/- each as per the above-mentioned pricing formula. Further, method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis.

In view of the above factors, the Board of Directors of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 365/- being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

If the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the equity shares and warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

vi. The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares and Equity Warrants is Tuesday, April 21, 2026 being the 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, May 21, 2026.

vii. The class or classes of persons to whom the allotment is proposed to be made:

The Preferential Issue of equity shares and equity warrants is proposed to be made to the proposed allottees belonging to Non-Promoter (Public) category.

viii. Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

The preferential issue of equity shares and equity warrants is proposed to be made to the proposed allottees belonging to Non-Promoter (Public) category.

Therefore, none of the Promoters, members of the Promoter Group, Directors, Key Managerial Personnel or Senior Management of the Company intend to subscribe to the offer of equity shares and/or equity warrants.

ix. The proposed time within which the allotment shall be completed:

Under Regulation 170 of the SEBI (ICDR) Regulations, Preferential Allotment of the Equity Shares and Equity Warrants is required to be completed within a period of 15 (fifteen) days from the date of passing of the special resolution of the shareholders of the Company or within the statutory time limits prescribed by the regulatory authorities subject to all the necessary approvals being in place. If any approval or permissions by any regulatory or statutory authority or the Central Government for allotment is pending, the period of 15 (fifteen) days shall commence from the date of such approval or permission being obtained.

x. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:

Sr No	Name of Proposed Allottee(s)	Category	Pre-Preferential Issue as on April 21, 2026		No. of Equity Shares / Warrants to be Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of warrants issued and proposed to be issued)		
			No. of Equity Shares Held	% Held		No. of Equity Shares	Percentage (%)	
Below is the list of Proposed Allottee(s) of 13,68,000 Equity Shares								
1.	Kashmira Kedar Kothari	Non-Promoter	150000	1.08	2,50,000	4,00,000	2.09	
2.	Hitesh C Patel	Non-Promoter	0	0.00	1,50,000	1,50,000	0.79	
3.	Maya Hitesh Patel	Non-Promoter	0	0.00	1,50,000	1,50,000	0.79	
4.	Karim Ramjan Minsariya	Non-Promoter	0	0.00	75,000	75,000	0.39	
5.	Parag Agrawal HUF	Non-Promoter	0	0.00	75,000	75,000	0.39	
6.	Sunil Agrawal HUF	Non-Promoter	0	0.00	75,000	75,000	0.39	
7.	Rishit Atul Agrawal	Non-Promoter	0	0.00	75,000	75,000	0.39	
8.	Pravin Ratanlalji Jain	Non-Promoter	0	0.00	75,000	75,000	0.39	
9.	Naresh Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
10.	Ranjan Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
11.	Jash Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
12.	Jay Anantrai Shah	Non-Promoter	0	0.00	50,000	50,000	0.26	
13.	Chhaya Bipin Joshi	Non-Promoter	11000	0.08	30,000	41,000	0.21	
14.	Bipin Kantilal Joshi	Non-Promoter	11000	0.08	30,000	41,000	0.21	
15.	Nidhi Malay Vora	Non-Promoter	0	0.00	10,000	10,000	0.05	
16.	Kenal Dilip Shah	Non-Promoter	0	0.00	10,000	10,000	0.05	
17.	Anil G Gupta HUF	Non-Promoter	0	0.00	10,000	10,000	0.05	

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18.	Saket Gupta	Non-Promoter	0	0.00	10,000	10,000	0.05
19.	Anjali Raj Bhanushali	Non-Promoter	0	0.00	10,000	10,000	0.05
20.	Mita Manoj Gori	Non-Promoter	0	0.00	10,000	10,000	0.05
21.	Chirayush Pravin Vakil	Non-Promoter	0	0.00	10,000	10,000	0.05
22.	Prakash Kumar Lohia	Non-Promoter	0	0.00	8,000	8,000	0.04
23.	Devansh Prashant Gupta	Non-Promoter	0	0.00	8,000	8,000	0.04
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	0	0.00	8,000	8,000	0.04
25.	Hiya Sachin Ajmera	Non-Promoter	0	0.00	5,500	5,500	0.03
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	0	0.00	5,500	5,500	0.03
27.	Surendra Shantilal Mehta	Non-Promoter	0	0.00	5,500	5,500	0.03
28.	Ankur Chaurasia	Non-Promoter	0	0.00	5,000	5,000	0.03
29.	Santosh Mishra	Non-Promoter	0	0.00	5,000	5,000	0.03
30.	Utpal Ramesh Doshi	Non-Promoter	0	0.00	4,500	4,500	0.02
31.	D Priya	Non-Promoter	0	0.00	4,500	4,500	0.02
32.	Vimal Mahesh Khokhani	Non-Promoter	0	0.00	4,000	4,000	0.02
33.	Deepak Kakubhai Mehta	Non-Promoter	0	0.00	4,000	4,000	0.02
34.	Shah Bhavesh Babulal HUF	Non-Promoter	0	0.00	4,000	4,000	0.02
35.	Praful Damji Dharod	Non-Promoter	500	0.00	3,500	4,000	0.02
36.	Soham Viiral Gala	Non-Promoter	0	0.00	3,000	3,000	0.02
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	0	0.00	3,000	3,000	0.02
38.	Gajendra Singh Rathore	Non-Promoter	0	0.00	1,000	1,000	0.01
39.	Aaditya Ravi Karnavat	Non-Promoter	0	0.00	1,000	1,000	0.01

Below is the list of Proposed Allottee(s) of 34,92,000 Fully Convertible Warrants

1.	Navinchandra Securities	Non-Promoter	0	0.00	10,00,000	10,00,000	5.24
2.	Heena Ullash Shah	Non-Promoter	65000	0.47	5,00,000	5,65,000	2.96
3.	Bhavika Dhirajlal Chavda	Non-Promoter	0	0.00	2,00,000	2,00,000	1.05
4.	Icpa Health Products Ltd	Non-Promoter	37000	0.27	1,40,000	1,77,000	0.93
5.	Divine Suiting Private Limited	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
6.	Simran Talreja	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
7.	Jayesh Ramniklal Mehta	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52

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8.	Aarti Jaybhai Shah	Non-Promoter	0	0.00	94,000	94,000	0.49
9.	Umashankar Lath	Non-Promoter	0	0.00	80,000	80,000	0.42
10.	Sweta Lath	Non-Promoter	63000	0.45	60,000	1,23,000	0.64
11.	Varsha Anish Shah	Non-Promoter	0	0.00	56,000	56,000	0.29
12.	Mansi Jain	Non-Promoter	0	0.00	50,000	50,000	0.26
13.	Zoya Nadeem Furniturewala	Non-Promoter	0	0.00	50,000	50,000	0.26
14.	Asfahan Ashraf Tauffique	Non-Promoter	0	0.00	50,000	50,000	0.26
15.	Fahim Batliwala	Non-Promoter	0	0.00	40,000	40,000	0.21
16.	Rachana Harish Bulchandani	Non-Promoter	0	0.00	30,000	30,000	0.16
17.	Infinity Devcon Pvt Ltd	Non-Promoter	0	0.00	28,000	28,000	0.15
18.	Deeposhree Nag	Non-Promoter	0	0.00	28,000	28,000	0.15
19.	Kamal Kumar Guglia	Non-Promoter	0	0.00	25,000	25,000	0.13
20.	Shalini Sadashiv Shetty	Non-Promoter	0	0.00	25,000	25,000	0.13
21.	Sadashiv Enterprise	Non-Promoter	0	0.00	25,000	25,000	0.13
22.	Garima Mehta	Non-Promoter	0	0.00	25,000	25,000	0.13
23.	Atul Bapna	Non-Promoter	0	0.00	25,000	25,000	0.13
24.	Nirmalkumar R Jain	Non-Promoter	1000	0.01	25,000	26,000	0.14
25.	Manju Nirmal Jain	Non-Promoter	0	0.00	25,000	25,000	0.13
26.	Karan Jumani	Non-Promoter	0	0.00	20,000	20,000	0.10
27.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	0	0.00	20,000	20,000	0.10
28.	Shivani Arunkumar Agarwal	Non-Promoter	0	0.00	20,000	20,000	0.10
29.	Mahaveerprasad Nandlal Agarwal	Non-Promoter	2000	0.01	20,000	22,000	0.12
30.	Minakshi Nayan Totala	Non-Promoter	0	0.00	20,000	20,000	0.10
31.	Komal Karnani	Non-Promoter	0	0.00	18,000	18,000	0.09
32.	Anant Shrikant Sadekar	Non-Promoter	0	0.00	18,000	18,000	0.09
33.	Manish Kumar Kothari HUF	Non-Promoter	0	0.00	18,000	18,000	0.09
34.	Ankit Sharma	Non-Promoter	0	0.00	18,000	18,000	0.09
35.	Priyanka Mondal	Non-Promoter	0	0.00	17,000	17,000	0.09
36.	Mandali Akshaya Sai	Non-Promoter	0	0.00	15,000	15,000	0.08
37.	Nidhi Bapna	Non-Promoter	0	0.00	15,000	15,000	0.08
38.	Aarushi Bapna	Non-Promoter	0	0.00	15,000	15,000	0.08
39.	Alfanumero Capital Partner LLP	Non-Promoter	0	0.00	14,000	14,000	0.07
40.	Mitali Jasapara	Non-Promoter	0	0.00	14,000	14,000	0.07
41.	Kashbi Neerav Sayani	Non-Promoter	0	0.00	14,000	14,000	0.07

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42.	Priyanka Agarwal	Non-Promoter	0	0.00	14,000	14,000	0.07
43.	Jaygopal Jagdish Advani	Non-Promoter	0	0.00	14,000	14,000	0.07
44.	Ashok Kumar Agrawal	Non-Promoter	0	0.00	14,000	14,000	0.07
45.	Jagdev Singh Rana	Non-Promoter	0	0.00	12,000	12,000	0.06
46.	Naresh Chandar Khyani	Non-Promoter	415	0.00	12,000	12,415	0.07
47.	Swati Saroha	Non-Promoter	0	0.00	11,000	11,000	0.06
48.	Priyanka Tiwari	Non-Promoter	0	0.00	11,000	11,000	0.06
49.	Paridhi Saxena	Non-Promoter	0	0.00	11,000	11,000	0.06
50.	Kirti Aggarwal	Non-Promoter	0	0.00	11,000	11,000	0.06
51.	Shobhana Vijay Shah	Non-Promoter	0	0.00	11,000	11,000	0.06
52.	Dhaval Mukesh Jariwala	Non-Promoter	0	0.00	10,000	10,000	0.05
53.	Ripunjay Mansingka	Non-Promoter	0	0.00	10,000	10,000	0.05
54.	Suyash Surana	Non-Promoter	0	0.00	10,000	10,000	0.05
55.	Aniket Bansod	Non-Promoter	0	0.00	10,000	10,000	0.05
56.	Rahil Arora	Non-Promoter	0	0.00	10,000	10,000	0.05
57.	Anjali Raj Bhanushali	Non-Promoter	0	0.00	10,000	10,000	0.05
58.	Mita Manoj Gori	Non-Promoter	0	0.00	10,000	10,000	0.05
59.	Piyush Chawla	Non-Promoter	0	0.00	9,000	9,000	0.05
60.	Vikas Patni HUF	Non-Promoter	0	0.00	8,000	8,000	0.04
61.	Raj Kumar Kothari	Non-Promoter	0	0.00	8,000	8,000	0.04
62.	Sagar Chandrashekar Karnik	Non-Promoter	0	0.00	7,000	7,000	0.04
63.	Kesarben Tokarshi Motta	Non-Promoter	0	0.00	7,000	7,000	0.04
64.	Niraj Prafulchandra Shah	Non-Promoter	0	0.00	7,000	7,000	0.04
65.	Nishita Kunal Ojha	Non-Promoter	0	0.00	7,000	7,000	0.04
66.	Harsheel Shah	Non-Promoter	3000	0.02	7,000	10,000	0.05
67.	Avinash Chandra Gupta	Non-Promoter	0	0.00	7,000	7,000	0.04
68.	Ankit Kamlesh Shah	Non-Promoter	0	0.00	7,000	7,000	0.04
69.	Arun Jain	Non-Promoter	0	0.00	6,500	6,500	0.03
70.	Dhaval Jayent Parekh	Non-Promoter	0	0.00	6,000	6,000	0.03
71.	Ritu Kumart	Non-Promoter	0	0.00	6,000	6,000	0.03
72.	Saurabh Jain	Non-Promoter	0	0.00	6,000	6,000	0.03
73.	Vishal Anantray Parekh	Non-Promoter	0	0.00	5,500	5,500	0.03
74.	Hina Khan	Non-Promoter	0	0.00	5,000	5,000	0.03
75.	Ali Haider	Non-Promoter	0	0.00	5,000	5,000	0.03

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali, Sakinaka, Andheri East, Mumbai 400 072, India.

T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZW

76.	Suman Lata	Non-Promoter	0	0.00	5,000	5,000	0.03
77.	Mohammed Sammer Sha	Non-Promoter	0	0.00	4,500	4,500	0.02
78.	Anugrah Goyal	Non-Promoter	0	0.00	4,000	4,000	0.02
79.	Alkaben Vipulkumar Shah	Non-Promoter	0	0.00	3,500	3,500	0.02
80.	Anuka Verma	Non-Promoter	0	0.00	3,000	3,000	0.02
81.	Anoop Toshniwal	Non-Promoter	0	0.00	3,000	3,000	0.02
82.	Shikha Mehra	Non-Promoter	0	0.00	3,000	3,000	0.02
83.	Sunita Jain	Non-Promoter	0	0.00	2,000	2,000	0.01
84.	Sonam Jain	Non-Promoter	0	0.00	2,000	2,000	0.01

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of Equity Shares and Equity Warrants of the Company.

xi. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

The Company has not made any other issue or allotment of securities on preferential basis during the financial year 2026-27.

xii. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

xiii. The Shareholding pattern of the Company before and after the allotment of securities under the preferential issue:

Sr. No	Category	Pre-Issue Shareholding		Post Allotment of Equity Shares and Equity Warrants pursuant to the Preferential allotment (Assuming conversion of all warrants i.e. warrants proposed to be issued)	
		No. of shares	Percentage (%)	No. of shares	Percentage (%)
A. Promoter Holding					
1	Indian				
	Individual	44,89,375	32.20	44,89,375	23.51
	Bodies Corporate	-	-	-	-
	Sub Total	44,89,375	32.20	44,89,375	23.51
2	Foreign Promoters	-	-	-	-
	Sub Total (A)	44,89,375	32.20	44,89,375	23.51

B. Non promoters' holding					
1	Institutional Investors				
	Alternate Investment Funds	69,000	0.49	69,000	0.36
	Foreign Portfolio Investors	1,87,650	1.35	1,87,650	0.98
2	Non-Institution				
	NRI	49,390	0.35	49,390	0.26
	Foreign Nationals	-	-	-	-
	Foreign Companies	-	-	-	-
	Public (Including Any Other – Firm, HUF, Trust etc.)	91,48,753	65.61	1,43,03,753	74.89
	Sub Total (B)	94,54,793	67.80	1,46,09,793	76.49
	Grand Total	1,39,44,168	100.00	1,90,99,168	100.00

xiv. the current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.

Sr No	Name of Proposed Allottee (s)	Current status of proposed allottee	Proposed status of allottee post the preferential issue
1.	Kashmira Kedar Kothari	Non-Promoter	Non-Promoter
2.	Hitesh C Patel	Non-Promoter	Non-Promoter
3.	Maya Hitesh Patel	Non-Promoter	Non-Promoter
4.	Karim Ramjan Minsariya	Non-Promoter	Non-Promoter
5.	Parag Agrawal HUF	Non-Promoter	Non-Promoter
6.	Sunil Agrawal HUF	Non-Promoter	Non-Promoter
7.	Rishit Atul Agrawal	Non-Promoter	Non-Promoter
8.	Pravin Ratanlalji Jain	Non-Promoter	Non-Promoter
9.	Naresh Shah	Non-Promoter	Non-Promoter
10.	Ranjan Shah	Non-Promoter	Non-Promoter
11.	Jash Shah	Non-Promoter	Non-Promoter
12.	Jay Anantrai Shah	Non-Promoter	Non-Promoter
13.	Chhaya Bipin Joshi	Non-Promoter	Non-Promoter
14.	Bipin Kantilal Joshi	Non-Promoter	Non-Promoter
15.	Nidhi Malay Vora	Non-Promoter	Non-Promoter
16.	Kenal Dilip Shah	Non-Promoter	Non-Promoter
17.	Anil G Gupta HUF	Non-Promoter	Non-Promoter
18.	Saket Gupta	Non-Promoter	Non-Promoter
19.	Anjali Raj Bhanushali	Non-Promoter	Non-Promoter
20.	Mita Manoj Gori	Non-Promoter	Non-Promoter
21.	Chirayush Pravin Vakil	Non-Promoter	Non-Promoter
22.	Prakash Kumar Lohia	Non-Promoter	Non-Promoter
23.	Devansh Prashant Gupta	Non-Promoter	Non-Promoter
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	Non-Promoter
25.	Hiya Sachin Ajmera	Non-Promoter	Non-Promoter
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	Non-Promoter
27.	Surendra Shantilal Mehta	Non-Promoter	Non-Promoter

28.	Ankur Chaurasia	Non-Promoter	Non-Promoter
29.	Santosh Mishra	Non-Promoter	Non-Promoter
30.	Utpal Ramesh Doshi	Non-Promoter	Non-Promoter
31.	D Priya	Non-Promoter	Non-Promoter
32.	Vimal Mahesh Khokhani	Non-Promoter	Non-Promoter
33.	Deepak Kakubhai Mehta	Non-Promoter	Non-Promoter
34.	Shah Bhavesh Babulal HUF	Non-Promoter	Non-Promoter
35.	Praful Damji Dharod	Non-Promoter	Non-Promoter
36.	Soham Viiral Gala	Non-Promoter	Non-Promoter
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	Non-Promoter
38.	Gajendra Singh Rathore	Non-Promoter	Non-Promoter
39.	Aaditya Ravi Karnavat	Non-Promoter	Non-Promoter
40.	Navinchandra Securities	Non-Promoter	Non-Promoter
41.	Heena Ullash Shah	Non-Promoter	Non-Promoter
42.	Bhavika Dhirajlal Chavda	Non-Promoter	Non-Promoter
43.	Icpa Health Products Ltd	Non-Promoter	Non-Promoter
44.	Divine Suiting Private Limited	Non-Promoter	Non-Promoter
45.	Simran Talreja	Non-Promoter	Non-Promoter
46.	Jayesh Ramniklal Mehta	Non-Promoter	Non-Promoter
47.	Aarti Jaybhai Shah	Non-Promoter	Non-Promoter
48.	Umashankar Lath	Non-Promoter	Non-Promoter
49.	Sweta Lath	Non-Promoter	Non-Promoter
50.	Varsha Anish Shah	Non-Promoter	Non-Promoter
51.	Mansi Jain	Non-Promoter	Non-Promoter
52.	Zoya Nadeem Furniturewala	Non-Promoter	Non-Promoter
53.	Asfahan Ashraf Tauffique	Non-Promoter	Non-Promoter
54.	Fahim Batliwala	Non-Promoter	Non-Promoter
55.	Rachana Harish Bulchandani	Non-Promoter	Non-Promoter
56.	Infinity Devcon Pvt Ltd	Non-Promoter	Non-Promoter
57.	Deeposhree Nag	Non-Promoter	Non-Promoter
58.	Kamal Kumar Guglia	Non-Promoter	Non-Promoter
59.	Shalini Sadashiv Shetty	Non-Promoter	Non-Promoter
60.	Sadashiv Enterprise	Non-Promoter	Non-Promoter
61.	Garima Mehta	Non-Promoter	Non-Promoter
62.	Atul Bapna	Non-Promoter	Non-Promoter
63.	Nirmalkumar R Jain	Non-Promoter	Non-Promoter
64.	Manju Nirmal Jain	Non-Promoter	Non-Promoter
65.	Karan Jumani	Non-Promoter	Non-Promoter
66.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	Non-Promoter
67.	Shivani Arunkumar Agarwal	Non-Promoter	Non-Promoter
68.	Mahaveerprasad Nandlal Agarwal	Non-Promoter	Non-Promoter
69.	Minakshi Nayan Totala	Non-Promoter	Non-Promoter
70.	Komal Karnani	Non-Promoter	Non-Promoter
71.	Anant Shrikant Sadekar	Non-Promoter	Non-Promoter
72.	Manish Kumar Kothari HUF	Non-Promoter	Non-Promoter
73.	Ankit Sharma	Non-Promoter	Non-Promoter
74.	Priyanka Mondal	Non-Promoter	Non-Promoter
75.	Mandali Akshaya Sai	Non-Promoter	Non-Promoter
76.	Nidhi Bapna	Non-Promoter	Non-Promoter
77.	Aarushi Bapna	Non-Promoter	Non-Promoter

78.	Alfanumero Capital Partner LLP	Non-Promoter	Non-Promoter
79.	Mitali Jasapara	Non-Promoter	Non-Promoter
80.	Kashbi Neerav Sayani	Non-Promoter	Non-Promoter
81.	Priyanka Agarwal	Non-Promoter	Non-Promoter
82.	Jaygopal Jagdish Advani	Non-Promoter	Non-Promoter
83.	Ashok Kumar Agrawal	Non-Promoter	Non-Promoter
84.	Jagdev Singh Rana	Non-Promoter	Non-Promoter
85.	Naresh Chandar Khyani	Non-Promoter	Non-Promoter
86.	Swati Saroha	Non-Promoter	Non-Promoter
87.	Priyanka Tiwari	Non-Promoter	Non-Promoter
88.	Paridhi Saxena	Non-Promoter	Non-Promoter
89.	Kirti Aggarwal	Non-Promoter	Non-Promoter
90.	Shobhana Vijay Shah	Non-Promoter	Non-Promoter
91.	Dhaval Mukesh Jariwala	Non-Promoter	Non-Promoter
92.	Ripunjay Mansingka	Non-Promoter	Non-Promoter
93.	Suyash Surana	Non-Promoter	Non-Promoter
94.	Aniket Bansod	Non-Promoter	Non-Promoter
95.	Rahil Arora	Non-Promoter	Non-Promoter
96.	Anjali Raj Bhanushali	Non-Promoter	Non-Promoter
97.	Mita Manoj Gori	Non-Promoter	Non-Promoter
98.	Piyush Chawla	Non-Promoter	Non-Promoter
99.	Vikas Patni HUF	Non-Promoter	Non-Promoter
100.	Raj Kumar Kothari	Non-Promoter	Non-Promoter
101.	Sagar Chandrashekar Karnik	Non-Promoter	Non-Promoter
102.	Kesarben Tokarshi Motta	Non-Promoter	Non-Promoter
103.	Niraj Prafulchandra Shah	Non-Promoter	Non-Promoter
104.	Nishita Kunal Ojha	Non-Promoter	Non-Promoter
105.	Harsheel Shah	Non-Promoter	Non-Promoter
106.	Avinash Chandra Gupta	Non-Promoter	Non-Promoter
107.	Ankit Kamlesh Shah	Non-Promoter	Non-Promoter
108.	Arun Jain	Non-Promoter	Non-Promoter
109.	Dhaval Jayent Parekh	Non-Promoter	Non-Promoter
110.	Ritu Kumat	Non-Promoter	Non-Promoter
111.	Saurabh Jain	Non-Promoter	Non-Promoter
112.	Vishal Anantray Parekh	Non-Promoter	Non-Promoter
113.	Hina Khan	Non-Promoter	Non-Promoter
114.	Ali Haider	Non-Promoter	Non-Promoter
115.	Suman Lata	Non-Promoter	Non-Promoter
116.	Mohammed Sammer Sha	Non-Promoter	Non-Promoter
117.	Anugrah Goyal	Non-Promoter	Non-Promoter
118.	Alkaben Vipulkumar Shah	Non-Promoter	Non-Promoter
119.	Anuka Verma	Non-Promoter	Non-Promoter
120.	Anoop Toshniwal	Non-Promoter	Non-Promoter
121.	Shikha Mehra	Non-Promoter	Non-Promoter
122.	Sunita Jain	Non-Promoter	Non-Promoter
123.	Sonam Jain	Non-Promoter	Non-Promoter

xv. Lock-In Period:

The Equity Shares and warrants to be allotted shall be subject to lock-in for such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

The pre preferential holding of the proposed allottees, if any, shall be locked in, under Regulation 167(6) of the SEBI (ICDR) Regulations.

xvi. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:

Sr. No	Name of Proposed Allottee	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre- Preferential Issue as on April 21, 2026		No. of Equity Shares/Warrants to be allotted	Post Allotment of Equity Shares/Warrants pursuant to the Preferential allotment	
			No. of Equity Shares / Warrants Held	% Held		No. of Equity Shares	Percentage (%)
1.	Parag Agrawal HUF	Parag Agrawal	-	-	75000	75000	0.39
2.	Sunil Agrawal HUF	Sunil Agrawal	-	-	75000	75000	0.39
3.	Anil G Gupta HUF	Anil G Gupta	-	-	10000	10000	0.05
4.	Ajay Bhajanlal Didwania (HUF)	Ajay Bhajanlal Didwania	-	-	5500	5500	0.03
5.	Shah Bhavesh Babulal HUF	Bhavesh Babulal Shah	-	-	4000	4000	0.02
6.	Navinchandra Securities	Mihir Navinchandra Shah	-	-	1000000	1000000	5.24
7.	Icpa Health Products Ltd	Abha Mehta Damani	37000	0.27	140000	177000	0.93
8.	Divine Suiting Private Limited	Mohammed Sabir Khan	-	-	100000	100000	0.52
9.	Infinity Devcon Pvt Ltd	Ustab Ganguly	-	-	28000	28000	0.15
10.	Sadashiv Enterprise	Sachin Sadanand Shetty	-	-	25000	25000	0.13
11.	Manish Kumar Kothari HUF	Manish Kumar Kothari	-	-	18000	18000	0.09
12.	Alfanumero Capital Partner LLP	Neerav Sayani/Paranjay Desai	-	-	14000	14000	0.07
13.	Vikas Patni HUF	Vikas Patni	-	-	8000	8000	0.04

xvii. Requirements as to re-computation of price:

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI

(ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable.

However, the Company undertakes to re-compute the price of the Equity Shares and warrants in terms of the preferential allotment under this resolution as per the provision of the SEBI (ICDR) Regulations, 2018 where it is required to do so. The Company undertakes that if the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the specified Equity Shares and warrants shall continue to be locked-in till the time such amount is paid by the allottees.

xviii. Disclosure specified in Schedule VI of SEBI (ICDR) Regulations, if the issuer or any of its promoters or directors is a wilful defaulter or a fraudulent borrower.

Neither the Company nor its Promoters or Directors have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Promoters or Directors are a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

xix. Listing:

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the Equity Shares, and the Equity Shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

xx. Valuation report from a Registered valuer:

CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481, has issued the valuation report for the issue.

The copy of the report has been uploaded on the Company's website which is www.pramara.com and the same can be directly accessed at https://pramara.com/wp-content/uploads/2026/04/Valuation-Report_21042026.pdf

xxi. Practicing Company Secretary's Certificate:

The certificate from M/s Prachi Bansal and Associates, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://pramara.com/wp-content/uploads/2026/04/CS-Certificate.pdf>

xxii. Principal terms of assets charged as securities:

Not applicable

xxiii. Monitoring of Utilization of Funds:

Given that the issue size exceeds Rs. 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company has appointed Brickwork Ratings India Private Limited a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue (“Monitoring Agency”).

The Monitoring Agency shall submit its report to the Company in the format specified as per SEBI ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in the SEBI ICDR Regulations. The Company shall, within 45 (forty-five) days from the end of each half year, upload the report of the Monitoring Agency on its website and also submit the same to the Stock Exchanges.

xxiv. Other Disclosures/Undertaking:

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. Neither the Company nor its directors or Promoters have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.
- c. The proposed allottees have not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date
- d. The Company is in compliance with the conditions for continuous listing;
- e. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only

The approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations and accordingly the approval of the Members of the Company is being sought.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolutions as set out Item No. 2 & 3 in the accompanying notice for your approval.



None of the Directors or any Key Managerial Personnel(s) of the Company or their respective relatives are concerned or interested financially or otherwise, either directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company.

By order of the Board of Directors
For Pramara Promotions Limited

Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN- 01796007

Registered Office:

A 208 Boomerang Equity Bussi Park
CTS No 4 ETC Chandivali Farm Road,
Sakinaka Andheri East, Mumbai-
400072, Maharashtra, India.

CIN: L51909MH2006PLC164247

Date: April 21, 2026

Place: Mumbai