

June 25, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: PRAMARA

Dear Sir / Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Notice of Extraordinary General Meeting of Members.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Extraordinary General Meeting ('EGM') of the Company will be held on Thursday, July 17, 2025 at 12:15 p.m. IST. through Video Conferencing / Other Audio-Visual Means. We are submitting herewith Notice of Extraordinary General Meeting of the Company along with explanatory statement, which is being sent through electronic mode to the Members.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the EGM) on the resolution as set out in the EGM Notice. The e-voting shall commence on Monday, July 14, 2025 at 09:00 a.m. and will end on Wednesday, June 16, 2025 at 05:00 p.m.

The copy of the said EGM Notice is also uploaded on the website of the Company i.e. www.pramara.com

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For Pramara Promotions Limited

Rohit Nandkishore Lamba
Managing Director
DIN: 01796007

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali,
Sakinaka, Andheri East, Mumbai 400 072, India.

T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: U51909MH2006PTC164247 GST Reg. No.: 27AABCE6463B1ZW

NOTICE

NOTICE is hereby given to the Shareholders (the “**Shareholders**” or the “**Members**”) of Pramara Promotions Limited (“**Company**” / “**PRAMARA**”) pursuant to Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modification(s) or re-enactments thereof for the time being in force), Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any amendments, statutory modification(s), and/or re-enactment(s) thereof, for the time being in force) (the “SEBI Listing Regulations”), Secretarial Standards (“SS-2”) issued by the Institute of Company Secretaries of India on General Meeting, and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), that an Extra-Ordinary General Meeting (“**EGM**”) of the Company will be held on Thursday, July 17, 2025 at 12:15 p.m. IST. through Video Conferencing / Other Audio-Visual Means to transact the following special business:

1. To consider and approve increase in the Authorised Share Capital of the Company and amendment of Clause V of the Memorandum of Association.

To consider and if thought fit, to pass with or without modification(s), the following resolution **as an ordinary resolution**:

“RESOLVED THAT pursuant to the provisions of Section 61 read with Section 64 of the Companies Act, 2013 (“the Act”) (including any statutory modification(s) or re-enactment(s) thereof) and any other applicable provisions of the Act and the rules made thereunder and the Articles of Association of the Company, the Authorised Share Capital of the Company be and is hereby increased from Rs. 12,50,00,000/- (Rupees Twelve Crore Fifty Lakh) divided into 1,25,00,000 (One Crore Twenty-Five Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of 25,00,000 (Twenty-Five Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each ranking pari passu with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Act (including any statutory modification(s) or reenactment(s) thereof), clause (V) of the Memorandum of Association of the Company be and is hereby amended by substituting with the following clause:

V. The Authorized Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crore) divided into 1,50,00,000 (One Crore Fifty lakh) Equity Shares of Rs. 10/- (Rupees Ten) each with power to increase and reduce the capital of the Company and to divide the shares into several classes and to attach thereto respectively such rights, privileges or conditions as may be determined by or in accordance with the Articles of Association of the Company and to vary, modify or

abrogate any such rights, privileges or conditions in such manner as may be provided by the Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred to as “Board” which term shall include a Committee thereof authorised for the purpose) be and is hereby authorised to take all such steps and actions and give such directions as may be in its absolute discretion deemed necessary and to settle any question that may arise in this regard, without being required to seek any further consent or approval of the Members or otherwise and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorised to sign and execute all necessary forms, documents and papers as may be deemed necessary and expedient in connection with the aforesaid matter and to do such acts and deeds required to give effect to the aforesaid resolutions.”

2. To consider and approve Issue of Equity Shares of the Company to certain identified persons/ entities on Preferential Basis:

To consider and if thought fit, to pass with or without modification(s), the following resolution as **a Special Resolution:**

“RESOLVED THAT pursuant to Section 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the stock exchange where the shares of the Company are listed (“Stock Exchange”), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the board of directors of the Company (hereinafter referred to as “Board” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, up to 24,56,000 (Twenty Four Lakh

Fifty Six Thousand) Equity Shares having a face value of Rs. 10 each at a price of Rs. 169/- per Equity Share (including a premium of Rs. 159/- per Equity Share), aggregating up to Rs. 41,50,64,000/- (Rupees Forty One Crore Fifty Lakh Sixty Four Thousand only) to the proposed allottees (as mentioned below) on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members. ("**Preferential Issue of Equity Shares**")."

Sr No	Name of Proposed Allottee (s)	Category	No. of equity shares to be issued
1.	Kashmira Kedar Kothai	Non-Promoter	1,50,000
2.	Heena Ullash Shah	Non-Promoter	65,000
3.	Ishan Ullash Shah	Non-Promoter	57,000
4.	Sunil Jagdishprasad Agrawal	Non-Promoter	90,000
5.	Sweta Abhishek Lath	Non-Promoter	63,000
6.	Ayush Samir Mehta	Non-Promoter	60,000
7.	Arpita Krishnakumar Agrawal	Non-Promoter	60,000
8.	Manisha Samir Mehta	Non-Promoter	60,000
9.	Dipti Tejas Shah	Non-Promoter	50,000
10.	Tejas Kishorkumar Shah	Non-Promoter	50,000
11.	Bhanumati Mirani	Non-Promoter	40,000
12.	Ajay Dhanuka Huf	Non-Promoter	40,000
13.	Poonam Ajay Dhanuka	Non-Promoter	35,000
14.	Vijay Manilal Shah	Non-Promoter	30,000
15.	Jayesh Manilal Shah	Non-Promoter	30,000
16.	Ms Shivani Swami	Non-Promoter	30,000
17.	Ami Mehul Parikh	Non-Promoter	30,000
18.	Neha Choudhary	Non-Promoter	30,000
19.	Varsha Dhanawat	Non-Promoter	25,000
20.	Shubham Agrawal	Non-Promoter	25,000
21.	Ashadevi Rajesh Agrawal	Non-Promoter	25,000
22.	Puneet Kumar Jain	Non-Promoter	25,000
23.	Khandelwal Piyush Kailash	Non-Promoter	25,000
24.	Anil Gupta	Non-Promoter	25,000
25.	Sunita Gupta	Non-Promoter	25,000
26.	Sarthak Mittal	Non-Promoter	25,000
27.	Kartik Mittal	Non-Promoter	25,000
28.	Gunja Dulwani	Non-Promoter	22,000
29.	Nikhil Lala	Non-Promoter	20,000
30.	Chetan Shyamsundar Agrawal	Non-Promoter	20,000
31.	Yogesh Agarwal	Non-Promoter	20,000
32.	Kavita Pankaj Aggarawal	Non-Promoter	20,000
33.	Sameer Chugh	Non-Promoter	20,000
34.	Anil Arora	Non-Promoter	17,000
35.	Lakhsman Bimal Joukani	Non-Promoter	16,000

36.	Piyush Ghatliya	Non-Promoter	15,000
37.	Kamariya Mahilpabhai Valjibhai Huf	Non-Promoter	15,000
38.	Hemang S Patel	Non-Promoter	15,000
39.	Devang Shankarlal Patel	Non-Promoter	15,000
40.	Ashish Saraogi	Non-Promoter	15,000
41.	Shreya Bhushan Pardeshi	Non-Promoter	15,000
42.	Mir Abrar Qazi	Non-Promoter	15,000
43.	Anuradha Rajesh Gupta	Non-Promoter	15,000
44.	Aniket Shankar Mali	Non-Promoter	15,000
45.	Neeta Santosh Kumar	Non-Promoter	15,000
46.	Rashmi Chand	Non-Promoter	15,000
47.	Saurav Nag	Non-Promoter	15,000
48.	Utsab Ganguly	Non-Promoter	15,000
49.	Deepak Mande	Non-Promoter	15,000
50.	Bhavin Thacker	Non-Promoter	15,000
51.	Anju Tyagi	Non-Promoter	15,000
52.	Radha Mohan Sharma	Non-Promoter	15,000
53.	Pawan Khandal Huf	Non-Promoter	15,000
54.	Vimal Varsada Dayabhai	Non-Promoter	12,000
55.	Paresh C Shah Huf	Non-Promoter	12,000
56.	Saurabh Nagori	Non-Promoter	12,000
57.	Suresh Ramchand Lala	Non-Promoter	11,000
58.	Divya Khiyani	Non-Promoter	11,000
59.	Ashit Ramniklal Mody	Non-Promoter	10,000
60.	Mangla Babubhai Kanani	Non-Promoter	10,000
61.	Sunish Bipinchandra Shah	Non-Promoter	10,000
62.	Keerthi Teja Ravuri	Non-Promoter	10,000
63.	Jay M Talreja	Non-Promoter	10,000
64.	Prerna Sachin Gosalia	Non-Promoter	10,000
65.	Prashant Shailesh Kamani	Non-Promoter	10,000
66.	Gurudarshan Singh Rajpal	Non-Promoter	10,000
67.	Proquity Venture Llp	Non-Promoter	10,000
68.	Karan Rajan Daryani	Non-Promoter	10,000
69.	Aryan Promod Daryani	Non-Promoter	10,000
70.	Sumaiya Zuber Khan	Non-Promoter	10,000
71.	Vasulal Lachmandas Talreja	Non-Promoter	10,000
72.	Akshay Sanjay Jain	Non-Promoter	10,000
73.	Rahul A Lala	Non-Promoter	10,000
74.	Deepa Bharat Bhatt	Non-Promoter	10,000
75.	Malikarjuna Rao Chunduru	Non-Promoter	10,000
76.	Rasiklal Ramjibhai Parekh	Non-Promoter	10,000
77.	Mori Raj Manuskbhai	Non-Promoter	10,000
78.	Jatin Valjibhai Daisaria	Non-Promoter	10,000
79.	Rajul Ravi Gohil	Non-Promoter	10,000
80.	Ketan P Kamdar	Non-Promoter	10,000
81.	Tejal Ketan Kamdar	Non-Promoter	10,000
82.	Prateek Shrivastava	Non-Promoter	10,000
83.	Elara	Non-Promoter	10,000

84.	Shashank Vyas	Non-Promoter	10,000
85.	Jaishree Jagtap	Non-Promoter	10,000
86.	Farhan Akhtar	Non-Promoter	10,000
87.	Nikhil Satish Gupta	Non-Promoter	10,000
88.	Gagan Agarwal	Non-Promoter	10,000
89.	Nishant Kailash Dhanuka	Non-Promoter	10,000
90.	Shubham Santosh Agrawal	Non-Promoter	10,000
91.	Swati Anupam Agrawal	Non-Promoter	10,000
92.	Bhansali Jewellery House	Non-Promoter	10,000
93.	Nita Rathi	Non-Promoter	10,000
94.	Hitesh L Shahanand (Huf)	Non-Promoter	10,000
95.	Disha Ajay Arora	Non-Promoter	10,000
96.	Brian Vidyavriith John	Non-Promoter	10,000
97.	Abhishek Nahta	Non-Promoter	10,000
98.	Swapneel Kulkarni	Non-Promoter	10,000
99.	Hemali Sidharth Shah	Non-Promoter	10,000
100.	Ganesh Prakash Bhagat	Non-Promoter	10,000
101.	Trilochana Rasiklal Shah	Non-Promoter	10,000
102.	Jitendra Madanlal Kitavat	Non-Promoter	10,000
103.	Ashish Kapur	Non-Promoter	10,000
104.	Sulaja Gaonkar	Non-Promoter	10,000
105.	Chandrashekhar Gaonkar	Non-Promoter	10,000
106.	Shubhada Dhakate	Non-Promoter	9,000
107.	Anurag Verulkar	Non-Promoter	7,000
108.	Mukta Gupta	Non-Promoter	7,000
109.	Pushpa Menon	Non-Promoter	6,000
110.	Piyush Pinjani	Non-Promoter	6,000
111.	Ankita Kharya	Non-Promoter	6,000
112.	P S Dhakate Huf	Non-Promoter	6,000
113.	Mohini Ahuja	Non-Promoter	6,000
114.	Sanjiv Gandhi	Non-Promoter	6,000
115.	Kopal Sexena	Non-Promoter	6,000
116.	Rishank Tiwari	Non-Promoter	6,000
117.	Nidhi Khandal	Non-Promoter	6,000
118.	Jalan Mohit	Non-Promoter	6,000
119.	Parul Ashit Mody	Non-Promoter	5,000
120.	Manasvi Ashit Mody	Non-Promoter	5,000
121.	Nirav Luthia	Non-Promoter	5,000
122.	Savitaben Parshottambhai Makadia	Non-Promoter	5,000
123.	Bhavnaaben Mahendrabhai Hapani	Non-Promoter	5,000
124.	Hasmukh Devrajbhai Ghoniya	Non-Promoter	5,000
125.	Vadodariya Jaydeep	Non-Promoter	5,000
126.	Namrata Jay Rayjada	Non-Promoter	5,000
127.	Lungariya Vats Sanjaybhai	Non-Promoter	5,000
128.	Sorathiya Tulsibhai Ramjibhai	Non-Promoter	5,000
129.	Sagar Kishorbhai Parmar	Non-Promoter	5,000
130.	Neeraj Gupta	Non-Promoter	5,000
131.	Nishant Gupta	Non-Promoter	5,000

132.	Kavita Sawarkar	Non-Promoter	5,000
133.	Ashwini Jain	Non-Promoter	5,000
134.	Suman Lodha	Non-Promoter	5,000
135.	Prachi Jain	Non-Promoter	5,000
136.	Gaurav Gupta	Non-Promoter	5,000
137.	Sumit Saraogi	Non-Promoter	5,000
138.	Kamlesh Mangilal Jodhavat	Non-Promoter	5,000
139.	Shubham Sanjay Jain	Non-Promoter	5,000
140.	Kritika Bapna	Non-Promoter	5,000
141.	Dipali A Saki	Non-Promoter	5,000
142.	Vaibhav Swarnkar	Non-Promoter	5,000
143.	Divya Kapur	Non-Promoter	5,000
144.	Shriharsh Kapur	Non-Promoter	5,000
145.	Chitroda Mital Sagarbhai	Non-Promoter	4,000
146.	Chitroda Alpa Raxit	Non-Promoter	4,000
147.	Ankit Handa	Non-Promoter	4,000
148.	Parmar Mehul Dineshbahi	Non-Promoter	3,000
149.	Khimani Kishan Prafulbhai	Non-Promoter	3,000
150.	Geetaben G Mehta	Non-Promoter	3,000
151.	Hemal Jayant Dhulia HUF	Non-Promoter	3,000
152.	Jayesh Pranlal Dhulia HUF	Non-Promoter	3,000
153.	Sarthak Dengre	Non-Promoter	3,000
154.	Priyesh Agrawal	Non-Promoter	3,000
155.	Vikram Devendra Singh	Non-Promoter	3,000
156.	Shubham Jaglal Gupta	Non-Promoter	3,000
157.	Rohitkumar Bachubahi Kathiriya	Non-Promoter	2,000
158.	Pithava Dharmishthaben Hiteshbhai	Non-Promoter	2,000
159.	Vaghela Hetal Paragkumar	Non-Promoter	2,000
160.	Supriya Thakur	Non-Promoter	2,000
161.	Mehul Vinod Thakkar	Non-Promoter	1,000
162.	Arpit Ostwal	Non-Promoter	11,000
163.	Tilak Ostwal	Non-Promoter	11,000
164.	Krishiv Investment	Non-Promoter	15,000
165.	Suraj Lakhmichand Bhatia	Non-Promoter	10,000
		Total	24,56,000

“RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Equity Shares be and is hereby fixed as June 17, 2025 being the weekday 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, July 17, 2025.”

“RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR

Regulations containing the terms and conditions (“Offer Document”) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the following terms and conditions:

- I. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
- II. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- III. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- IV. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
- V. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
- VI. The Equity Shares shall be allotted in dematerialized form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.”

“RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts,

arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.”

“RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

3. To approve Issue of Equity Warrants of the Company to certain identified persons / entities on Preferential Basis:

To consider and if thought fit, to pass with or without modification(s), the following resolution as **a Special Resolution:**

“RESOLVED THAT pursuant to Section 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board

of India ("SEBI") and the stock exchange where the shares of the Company are listed ("Stock Exchange"), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, the provisions of the Foreign Exchange Management Act, 1999 (the "FEMA") and rules and regulations framed thereunder as amended, (including any statutory modification(s) thereto or re-enactment(s) thereof for the time being in force) and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals/ sanctions / permissions and / or consents, if any, and which may be agreed by the board of directors of the Company (hereinafter referred to as "Board" which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, up to 5,00,000 (Five Lacs) equity warrants ("Warrants") at a price of Rs. 169/- per Warrant (including a premium of Rs. 159 per Warrant), aggregating up to Rs. 8,45,00,000 (Rupees Eight Crore Forty Five Lacs Only) with a right to the warrant holders to apply for and be allotted equivalent number of equity share of the face value of Rs. 10/- within a period of 18 (Eighteen) months from the date of allotment of the Warrants, to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members ("**Preferential Issue of Warrants**")."

Sr No	Name of Proposed Allottee	Category	No. of warrants to be issued
1.	Garima Mehta	Non-Promoter	15,000
2.	Divyansh Mehta	Non-Promoter	10,000
3.	Vinny Yogesh Agrawal	Non-Promoter	13,000
4.	Rishab Hari Agrawal	Non-Promoter	10,000
5.	Yogesh Rajkumar Agrawal	Non-Promoter	11,000
6.	Bharat Laxmichand Jain	Non-Promoter	15,000
7.	Meena Ashok Jain	Non-Promoter	15,000
8.	Ashok Jain Badala Huf	Non-Promoter	12,000
9.	Nayan Omprakash Totala	Non-Promoter	30,000
10.	Swati Sharma	Non-Promoter	30,000
11.	Ashok Kumar Sharma	Non-Promoter	13,000
12.	Sunita Ashok Sharma	Non-Promoter	10,000
13.	Abhisek Sharma	Non-Promoter	11,000
14.	Manju Nirmal Jain	Non-Promoter	15,000
15.	Mayank Nirmalkumar Jain	Non-Promoter	10,000

16.	Sangeeta Prakash Doshi	Non-Promoter	15,000
17.	Prakashkumar S Doshi	Non-Promoter	16,000
18.	Hiloni Piyush Doshi	Non-Promoter	10,000
19.	Harshida Piyush Doshi	Non-Promoter	13,000
20.	Varsha P Shah	Non-Promoter	10,000
21.	Prakash Amartlal Shah	Non-Promoter	15,000
22.	Sajan P Shah	Non-Promoter	11,000
23.	Urva Vipul Doshi	Non-Promoter	10,000
24.	Manish Kumar Badola	Non-Promoter	1,80,000

“RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Warrants be and is hereby fixed as June 17, 2025 being the weekday 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, July 17, 2025.”

“RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions (“Offer Document”) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Warrants shall be subject to the following terms and conditions:

- I. The warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the warrant holders.
- II. An amount equivalent to 25% of the warrant issue price shall be payable at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the warrant holder(s) on the exercise of the warrant(s).
- III. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the

unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by Company.

- IV. The price determined above and the number of Equity Shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
- V. Apart from the said right of adjustment mentioned in (iv) above, the warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the warrant holder thereof any rights akin to that of shareholder(s) of the Company.
- VI. The proposed warrants shall be issued and allotted by the Company to proposed allottee within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date receipt of last of such approvals, if any.
- VII. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations.
- VIII. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- IX. The allotment of the Equity Shares pursuant to exercise of warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the respective allottee.
- X. The Equity Shares so allotted on exercise of the warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the then existing Equity Shares of the Company.
- XI. The warrants and equity shares issued pursuant to the exercise of the warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.”

“RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the warrants and thereafter allotment of Equity Shares further to exercise of the warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the warrants including deciding the size and timing of any tranche of the warrants), entering into contracts, arrangements, memorandum, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants) and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the warrants, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the warrants and Equity Shares (to be issued on exercise of the warrants) with the depositories, viz. NSDL and CDSL and for the credit of such warrants / Shares to the respective dematerialized securities account of the proposed allottees and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute

direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.”

“RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

4. To consider and approve the appoint of Mr. Aditya Vikrambhai Patel (DIN: 09121052) as an Independent Director of the Company.

To consider and if thought fit, to pass with or without modification(s), the following resolution as **a Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 149, 152 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) and the rules framed thereunder, read with Schedule IV of the Act and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, Mr. Aditya Vikrambhai Patel (DIN: 09121052), who was appointed as an Additional Director, by the Board of Directors of the Company (“the Board”) based on the recommendation of the Nomination and Remuneration Committee with effect from June 16, 2025 pursuant to the provisions of Section 161(1) of the Act and Articles of Association of the Company and in respect of whom the Company has received a notice in writing under Section 160 of the Act from a Member proposing her candidature for the office of Director, be and is hereby appointed as an Independent Director (Non-Executive) of the Company, not liable to retire by rotation, to hold office for a first term of consecutive five years up to June 16, 2030.”

RESOLVED FURTHER THAT the Board (including its committee thereof) and/or Company Secretary of the Company, be and are hereby authorised to do all such acts, deeds, matters and things as may be considered necessary, desirable, or expedient to give effect to this resolution.”

By order of the Board of Directors
For Pramara Promotions Limited

Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN: 01796007
Date: June 19, 2025
Place: Mumbai

Registered Office:

A 208 Boomerang Equity Bussi Park
CTS No 4 ETC Chandivali Farm Road
Sakinaka Andheri East, Mumbai,
Maharashtra, 400072, India,

Notes:

1. The Government of India, Ministry of Corporate Affairs has allowed conducting Extra Ordinary General Meeting through Video Conferencing (VC) or Other Audio Visual Means (OAVM) and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020 and Circular No. 02/2021 dated January 13, 2021 and Circular No. 21/2021 dated December 14, 2021 and 02/2022 dated May 5, 2022, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and 9/2024 dated September 19, 2024 (“MCA Circulars”) and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated May 13, 2022, SEBI/HO/CRD/PoD-2/P/CIR/2023/4 dated January 5, 2023, Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the Securities Exchange Board of India (“SEBI Circular”) prescribing the procedures and manner of conducting the General Meeting through VC/OVAM. In terms of the said circulars, the Extra Ordinary General Meeting (“EGM”) of the Members will be held through VC/OAVM. Hence, Members can attend and participate in the EGM through VC/OAVM only. The detailed procedure for participation in the meeting through VC/OAVM is as per notes.
2. In line with the aforesaid MCA Circulars and SEBI Circular, the Notice of EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories. Member may note that Notice has been uploaded on the website of the Company at www.pramara.com. The Notice can also be accessed from the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com and the EGM Notice is also available on the website of CDSL (agency for providing the Remote e-Voting facility) i.e., www.evotingindia.com.
3. A statement setting out the material facts as required under Section 102 of the Companies Act, 2013 (“Act”) is annexed hereto.
4. Pursuant to the aforesaid MCA circulars, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate thereat and cast their votes through e-voting.
5. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.

6. The Members can join the EGM through the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1,000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
7. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI") read with Clarification / Guidance on applicability of Secretarial Standards - 1 and 2 dated April 15, 2020 issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.
8. **Process and manner for members opting for voting through electronic means:**
 1. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated 8th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 14th December, 2021, 5th May, 2022, 28th December, 2022, 25th September, 2023 and 19th September, 2024, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
 2. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e., Thursday, July 10, 2025, shall be entitled to avail the facility of remote e-voting as well as venue voting system on the date of the EGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.
 3. A person who has acquired the shares and has become a member of the Company after the dispatch of the Notice of the EGM and prior to the Cut-off date i.e., Thursday, July 10, 2025, shall be entitled to exercise his/her vote

either electronically i.e., remote e-voting or venue voting system on the date of the EGM by following the procedure mentioned in this part.

4. The remote e-voting will commence on Monday, July 14, 2025 at 09:00 a.m. and will end on Wednesday, July 16, 2025 at 05:00 p.m. during this period, the members of the Company holding shares either in physical form or in demat form as on the Cut-off date i.e., Thursday, July 10, 2025 may cast their vote electronically. The members will not be able to cast their vote electronically beyond the date and time mentioned above and the remote e-voting module shall be disabled for voting by CDSL thereafter.
5. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again.
6. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-off date i.e. Thursday, July 10, 2025.
7. The Company has appointed CS Vishal Thawani, Practising Company Secretary (Membership No. ACS: 43938; CP No: 17377), to act as the Scrutinizer for conducting the remote e-voting process as well as the venue voting system on the date of the EGM, in a fair and transparent manner.

9. Process for those shareholders whose email ids are not registered:

- a) For physical shareholders- Please provide necessary details like folio no., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to RTA email id: ipo@bigshareonline.com.
- b) For Demat shareholders - Please update your e-mail id and mobile no. with your respective Depository Participant (DP).

10. The instructions for Shareholders for Remote E-Voting are as under:

The e-voting period begins on Monday, July 14, 2025 at 09:00 a.m. and will end on Wednesday, July 16, 2025 at 05:00 p.m. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Thursday, July 10, 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

Shareholders who have already voted prior to the meeting date would not be entitled to vote during the meeting.

Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 09, 2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the

participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts / websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (i) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.

	<p>3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
Individual Shareholders holding securities in demat mode with NSDL Depository	<p>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp.</p>

	You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (ii) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.

- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	<p>Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (iii) After entering these details appropriately, click on “SUBMIT” tab.
- (iv) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is

strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (v) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (vi) Click on the EVSN for Pramara Promotions Limited
- (vii) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (viii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (ix) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (x) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xi) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xiii) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xiv) **Additional Facility for Non – Individual Shareholders and Custodians – For Remote Voting only.**
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively, non-individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; investor@pramara.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at investor@pramara.com The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.

8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to ipo@bigshareonline.com.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013.

Item No. 1:

The present Authorised Share Capital of the Company is Rs. 12,50,00,000/- (Rupees Twelve Crore Fifty Lakh) divided into 1,25,00,000 (One Crore Twenty Five Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each. In order to facilitate the preferential issue of equity shares and warrants and for meeting future requirements, if any, it is proposed to increase the Authorised Share Capital to Rs. 15,00,00,000/- (Rupees Fifteen Crore) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each. The increase in the Authorised Share Capital as aforesaid would entail consequential alteration of the existing Clause V of the Memorandum of Association of the Company.

It is also proposed to authorize the Board of Directors of the Company including any Committee thereof to complete all the formalities in connection with the increase of authorised share capital.

The increase in the Authorised Share Capital and consequential alteration to Clause V of the Memorandum of Association of the Company require Members' approval in terms of Sections 13 and 61 of the Companies Act, 2013, Articles of Association of the Company and any other applicable statutory and regulatory requirements.

None of the Directors / Key Managerial Personnel / their relatives are in any way concerned or interested, financially or otherwise in the resolutions.

The Board recommends this resolution as set out in Item no. 1 of the Notice for your approval as an Ordinary Resolution.

Item No. 2 & 3:

The Board has explored various options and proposed to raise funds by way of issue of Equity Shares and Equity Warrants on preferential basis, for the purpose as detailed below. The Board of Directors of the Company ("**Board**") in their meeting held on Thursday, June 19, 2025 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 24,56,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 169/- per Equity Share (Including a premium of Rs. 159/- per Equity Share) aggregating up to Rs. 41,50,64,000 and up to 5,00,000 equity warrants ("Warrants") at a price of Rs. 169/- per warrant ("Warrant Issue Price") aggregating up to Rs. 8,45,00,000/- with a right to the warrant holders to apply for and be allotted equivalent number of equity share of the face value of Rs. 10/- of the Company within a period of 18 (Eighteen) months from the date of allotment of the Warrants and to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

Sr No	Name of Proposed Allottee (s)	Category	No. of equity shares to be issued	No. of Warrants to be allotted
1.	Kashmira Kedar Kothai	Non-Promoter	1,50,000	Nil
2.	Heena Ullash Shah	Non-Promoter	65,000	Nil
3.	Ishan Ullash Shah	Non-Promoter	57,000	Nil
4.	Sunil Jagdishprasad Agrawal	Non-Promoter	90,000	Nil
5.	Sweta Abhishek Lath	Non-Promoter	63,000	Nil
6.	Ayush Samir Mehta	Non-Promoter	60,000	Nil
7.	Arpita Krishnakumar Agrawal	Non-Promoter	60,000	Nil
8.	Manisha Samir Mehta	Non-Promoter	60,000	Nil
9.	Dipti Tejas Shah	Non-Promoter	50,000	Nil
10.	Tejas Kishorkumar Shah	Non-Promoter	50,000	Nil
11.	Bhanumati Mirani	Non-Promoter	40,000	Nil
12.	Ajay Dhanuka Huf	Non-Promoter	40,000	Nil
13.	Poonam Ajay Dhanuka	Non-Promoter	35,000	Nil
14.	Vijay Manilal Shah	Non-Promoter	30,000	Nil
15.	Jayesh Manilal Shah	Non-Promoter	30,000	Nil
16.	Ms Shivani Swami	Non-Promoter	30,000	Nil
17.	Ami Mehul Parikh	Non-Promoter	30,000	Nil
18.	Neha Choudhary	Non-Promoter	30,000	Nil
19.	Varsha Dhanawat	Non-Promoter	25,000	Nil
20.	Shubham Agrawal	Non-Promoter	25,000	Nil
21.	Ashadevi Rajesh Agrawal	Non-Promoter	25,000	Nil
22.	Puneet Kumar Jain	Non-Promoter	25,000	Nil
23.	Khandelwal Piyush Kailash	Non-Promoter	25,000	Nil
24.	Anil Gupta	Non-Promoter	25,000	Nil
25.	Sunita Gupta	Non-Promoter	25,000	Nil
26.	Sarthak Mittal	Non-Promoter	25,000	Nil
27.	Kartik Mittal	Non-Promoter	25,000	Nil
28.	Gunja Dulwani	Non-Promoter	22,000	Nil
29.	Nikhil Lala	Non-Promoter	20,000	Nil
30.	Chetan Shyamsundar Agrawal	Non-Promoter	20,000	Nil
31.	Yogesh Agarwal	Non-Promoter	20,000	Nil
32.	Kavita Pankaj Aggarawal	Non-Promoter	20,000	Nil
33.	Sameer Chugh	Non-Promoter	20,000	Nil
34.	Anil Arora	Non-Promoter	17,000	Nil
35.	Lakhsman Bimal Joukani	Non-Promoter	16,000	Nil
36.	Piyush Ghatliya	Non-Promoter	15,000	Nil
37.	Kamariya Mahilpabhai Valjibhai Huf	Non-Promoter	15,000	Nil
38.	Hemang S Patel	Non-Promoter	15,000	Nil
39.	Devang Shankarlal Patel	Non-Promoter	15,000	Nil
40.	Ashish Saraogi	Non-Promoter	15,000	Nil
41.	Shreya Bhushan Pardeshi	Non-Promoter	15,000	Nil
42.	Mir Abrar Qazi	Non-Promoter	15,000	Nil
43.	Anuradha Rajesh Gupta	Non-Promoter	15,000	Nil
44.	Aniket Shankar Mali	Non-Promoter	15,000	Nil

45.	Neeta Santosh Kumar	Non-Promoter	15,000	Nil
46.	Rashmi Chand	Non-Promoter	15,000	Nil
47.	Saurav Nag	Non-Promoter	15,000	Nil
48.	Utsab Ganguly	Non-Promoter	15,000	Nil
49.	Deepak Mande	Non-Promoter	15,000	Nil
50.	Bhavin Thacker	Non-Promoter	15,000	Nil
51.	Anju Tyagi	Non-Promoter	15,000	Nil
52.	Radha Mohan Sharma	Non-Promoter	15,000	Nil
53.	Pawan Khandal Huf	Non-Promoter	15,000	Nil
54.	Vimal Varsada Dayabhai	Non-Promoter	12,000	Nil
55.	Paresh C Shah Huf	Non-Promoter	12,000	Nil
56.	Saurabh Nagori	Non-Promoter	12,000	Nil
57.	Suresh Ramchand Lala	Non-Promoter	11,000	Nil
58.	Divya Khiyani	Non-Promoter	11,000	Nil
59.	Ashit Ramniklal Mody	Non-Promoter	10,000	Nil
60.	Mangla Babubhai Kanani	Non-Promoter	10,000	Nil
61.	Sunish Bipinchandra Shah	Non-Promoter	10,000	Nil
62.	Keerthi Teja Ravuri	Non-Promoter	10,000	Nil
63.	Jay M Talreja	Non-Promoter	10,000	Nil
64.	Prerna Sachin Gosalia	Non-Promoter	10,000	Nil
65.	Prashant Shailesh Kamani	Non-Promoter	10,000	Nil
66.	Gurudarshan Singh Rajpal	Non-Promoter	10,000	Nil
67.	Proquity Venture Llp	Non-Promoter	10,000	Nil
68.	Karan Rajan Daryani	Non-Promoter	10,000	Nil
69.	Aryan Promod Daryani	Non-Promoter	10,000	Nil
70.	Sumaiya Zuber Khan	Non-Promoter	10,000	Nil
71.	Vasulal Lachmandas Talreja	Non-Promoter	10,000	Nil
72.	Akshay Sanjay Jain	Non-Promoter	10,000	Nil
73.	Rahul A Lala	Non-Promoter	10,000	Nil
74.	Deepa Bharat Bhatt	Non-Promoter	10,000	Nil
75.	Malikarjuna Rao Chunduru	Non-Promoter	10,000	Nil
76.	Rasiklal Ramjibhai Parekh	Non-Promoter	10,000	Nil
77.	Mori Raj Manuskhbhai	Non-Promoter	10,000	Nil
78.	Jatin Valjibhai Daisaria	Non-Promoter	10,000	Nil
79.	Rajul Ravi Gohil	Non-Promoter	10,000	Nil
80.	Ketan P Kamdar	Non-Promoter	10,000	Nil
81.	Tejal Ketan Kamdar	Non-Promoter	10,000	Nil
82.	Prateek Shrivastava	Non-Promoter	10,000	Nil
83.	Elara	Non-Promoter	10,000	Nil
84.	Shashank Vyas	Non-Promoter	10,000	Nil
85.	Jaishree Jagtap	Non-Promoter	10,000	Nil
86.	Farhan Akhtar	Non-Promoter	10,000	Nil
87.	Nikhil Satish Gupta	Non-Promoter	10,000	Nil
88.	Gagan Agarwal	Non-Promoter	10,000	Nil
89.	Nishant Kailash Dhanuka	Non-Promoter	10,000	Nil
90.	Shubham Santosh Agrawal	Non-Promoter	10,000	Nil
91.	Swati Anupam Agrawal	Non-Promoter	10,000	Nil
92.	Bhansali Jewellery House	Non-Promoter	10,000	Nil

93.	Nita Rathi	Non-Promoter	10,000	Nil
94.	Hitesh L Shahanand (Huf)	Non-Promoter	10,000	Nil
95.	Disha Ajay Arora	Non-Promoter	10,000	Nil
96.	Brian Vidyavriith John	Non-Promoter	10,000	Nil
97.	Abhishek Nahta	Non-Promoter	10,000	Nil
98.	Swapneel Kulkarni	Non-Promoter	10,000	Nil
99.	Hemali Sidharth Shah	Non-Promoter	10,000	Nil
100.	Ganesh Prakash Bhagat	Non-Promoter	10,000	Nil
101.	Trilochana Rasiklal Shah	Non-Promoter	10,000	Nil
102.	Jitendra Madanlal Kitavat	Non-Promoter	10,000	Nil
103.	Ashish Kapur	Non-Promoter	10,000	Nil
104.	Sulaja Gaonkar	Non-Promoter	10,000	Nil
105.	Chandrashekhar Gaonkar	Non-Promoter	10,000	Nil
106.	Shubhada Dhakate	Non-Promoter	9,000	Nil
107.	Anurag Verulkar	Non-Promoter	7,000	Nil
108.	Mukta Gupta	Non-Promoter	7,000	Nil
109.	Pushpa Menon	Non-Promoter	6,000	Nil
110.	Piyush Pinjani	Non-Promoter	6,000	Nil
111.	Ankita Kharya	Non-Promoter	6,000	Nil
112.	P S Dhakate Huf	Non-Promoter	6,000	Nil
113.	Mohini Ahuja	Non-Promoter	6,000	Nil
114.	Sanjiv Gandhi	Non-Promoter	6,000	Nil
115.	Kopal Sexena	Non-Promoter	6,000	Nil
116.	Rishank Tiwari	Non-Promoter	6,000	Nil
117.	Nidhi Khandal	Non-Promoter	6,000	Nil
118.	Jalan Mohit	Non-Promoter	6,000	Nil
119.	Parul Ashit Mody	Non-Promoter	5,000	Nil
120.	Manasvi Ashit Mody	Non-Promoter	5,000	Nil
121.	Nirav Luthia	Non-Promoter	5,000	Nil
122.	Savitaben Parshottambhai Makadia	Non-Promoter	5,000	Nil
123.	Bhavnaaben Mahendrabhai Hapani	Non-Promoter	5,000	Nil
124.	Hasmukh Devrajibhai Ghoniya	Non-Promoter	5,000	Nil
125.	Vadodariya Jaydeep	Non-Promoter	5,000	Nil
126.	Namrata Jay Rayjada	Non-Promoter	5,000	Nil
127.	Lungariya Vats Sanjaybhai	Non-Promoter	5,000	Nil
128.	Sorathiya Tulsibhai Ramjibhai	Non-Promoter	5,000	Nil
129.	Sagar Kishorbhai Parmar	Non-Promoter	5,000	Nil
130.	Neeraj Gupta	Non-Promoter	5,000	Nil
131.	Nishant Gupta	Non-Promoter	5,000	Nil
132.	Kavita Sawarkar	Non-Promoter	5,000	Nil
133.	Ashwini Jain	Non-Promoter	5,000	Nil
134.	Suman Lodha	Non-Promoter	5,000	Nil
135.	Prachi Jain	Non-Promoter	5,000	Nil
136.	Gaurav Gupta	Non-Promoter	5,000	Nil
137.	Sumit Saraogi	Non-Promoter	5,000	Nil
138.	Kamlesh Mangilal Jodhavat	Non-Promoter	5,000	Nil
139.	Shubham Sanjay Jain	Non-Promoter	5,000	Nil
140.	Kritika Bapna	Non-Promoter	5,000	Nil

141.	Dipali A Saki	Non-Promoter	5,000	Nil
142.	Vaibhav Swarnkar	Non-Promoter	5,000	Nil
143.	Divya Kapur	Non-Promoter	5,000	Nil
144.	Shriharsh Kapur	Non-Promoter	5,000	Nil
145.	Chitroda Mital Sagarbhai	Non-Promoter	4,000	Nil
146.	Chitroda Alpa Raxit	Non-Promoter	4,000	Nil
147.	Ankit Handa	Non-Promoter	4,000	Nil
148.	Parmar Mehul Dineshbahi	Non-Promoter	3,000	Nil
149.	Khimani Kishan Prafulbhai	Non-Promoter	3,000	Nil
150.	Geetaben G Mehta	Non-Promoter	3,000	Nil
151.	Hemal Jayant Dhulia Huf	Non-Promoter	3,000	Nil
152.	Jayesh Pranlal Dhulia Huf	Non-Promoter	3,000	Nil
153.	Sarthak Dengre	Non-Promoter	3,000	Nil
154.	Priyesh Agrawal	Non-Promoter	3,000	Nil
155.	Vikram Devendra Singh	Non-Promoter	3,000	Nil
156.	Shubham Jaglal Gupta	Non-Promoter	3,000	Nil
157.	Rohitkumar Bachubahi Kathiriya	Non-Promoter	2,000	Nil
158.	Pithava Dharmishthaben Hiteshbhai	Non-Promoter	2,000	Nil
159.	Vaghela Hetal Paragkumar	Non-Promoter	2,000	Nil
160.	Supriya Thakur	Non-Promoter	2,000	Nil
161.	Mehul Vinod Thakkar	Non-Promoter	1,000	Nil
162.	Arpit Ostwal	Non-Promoter	11,000	Nil
163.	Tilak Ostwal	Non-Promoter	11,000	Nil
164.	Krishiv Investment	Non-Promoter	15,000	Nil
165.	Suraj Lakhmichand Bhatia	Non-Promoter	10,000	Nil
166.	Garima Mehta	Non-Promoter	Nil	15,000
167.	Divyansh Mehta	Non-Promoter	Nil	10,000
168.	Vinny Yogesh Agrawal	Non-Promoter	Nil	13,000
169.	Rishab Hari Agrawal	Non-Promoter	Nil	10,000
170.	Yogesh Rajkumar Agrawal	Non-Promoter	Nil	11,000
171.	Bharat Laxmichand Jain	Non-Promoter	Nil	15,000
172.	Meena Ashok Jain	Non-Promoter	Nil	15,000
173.	Ashok Jain Badala Huf	Non-Promoter	Nil	12,000
174.	Nayan Omprakash Totala	Non-Promoter	Nil	30,000
175.	Swati Sharma	Non-Promoter	Nil	30,000
176.	Ashok Kumar Sharma	Non-Promoter	Nil	13,000
177.	Sunita Ashok Sharma	Non-Promoter	Nil	10,000
178.	Abhisek Sharma	Non-Promoter	Nil	11,000
179.	Manju Nirmal Jain	Non-Promoter	Nil	15,000
180.	Mayank Nirmalkumar Jain	Non-Promoter	Nil	10,000
181.	Sangeeta Prakash Doshi	Non-Promoter	Nil	15,000
182.	Prakashkumar S Doshi	Non-Promoter	Nil	16,000
183.	Hiloni Piyush Doshi	Non-Promoter	Nil	10,000
184.	Harshida Piyush Doshi	Non-Promoter	Nil	13,000
185.	Varsha P Shah	Non-Promoter	Nil	10,000
186.	Prakash Amartlal Shah	Non-Promoter	Nil	15,000
187.	Sajan P Shah	Non-Promoter	Nil	11,000

188	Urva Vipul Doshi	Non-Promoter	Nil	10,000
189	Manish Kumar Badola	Non-Promoter	Nil	1,80,000

In terms of Section 62 (read with section 42 of the Companies Act, 2013 and Rules made thereunder (the 'Act'), and in accordance with the provisions of Chapter V "Preferential Issue" of the SEBI (ICDR) Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI (ICDR) Regulations, the Preferential Issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

The issue and allotment of Equity Shares shall be on the terms and conditions, as mentioned below:

1. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
2. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
3. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
4. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
5. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
6. The Equity Shares shall be allotted in dematerialised form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

The following disclosures for the issue of equity shares on preferential basis are made in accordance with the provisions of Section 62 and The Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI (ICDR) Regulations:

i. The objects of the preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

1. **Acquisition of Land** - To finance the acquisition of land, interests in land, and/or land development rights, either directly by the Company or indirectly through its subsidiaries (existing or future), as may be approved by the Board from time to time, in accordance with applicable laws.
2. **Working Capital Requirements**- To meet the Company's working capital requirements for its day-to-day operations and to support business growth, as determined by the Board in accordance with applicable laws.
3. **General Corporate Purpose and Issue related expenses**- An amount of up to 25% (twenty-five percent) of the issue proceeds shall be utilized towards general corporate purposes and expenses related to the issue. This includes, but is not limited to, meeting general corporate exigencies, contingencies, administrative and operational costs, and other purposes as permitted under applicable laws, as may be determined by the Board from time to time.

The proceeds raised through the Preferential Issue ("Issue Proceeds") shall be used as follows:

Purpose	Total estimated amount to be utilised for each of the Objects* (Rs. In crore)	Tentative Timeline for utilization	Till funds are utilized, disclose the mode in which funds will be kept
Acquisition of Land	10.00	Within 12 months from receipt of funds	Deposited in Schedule Commercial Bank, in Cash credit / Fixed Deposit accounts
Working Capital Requirements	30.00		
General Corporate Purpose and Issue related expenses	9.96		

*considering 100% conversion of Warrants into equity shares within the stipulated time.

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds for the Warrants (as set out herein).

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various factors beyond its control, such as financial, market and sectoral conditions, competitive environment, business performance and strategy and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management, however the same will be done in compliance with applicable laws.

ii. The total number of shares or other securities to be issued:

The Board, pursuant to its resolution dated Thursday, June 19, 2025 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 24,56,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 169/- per Equity Share (Including a premium of Rs. 159/- per Equity Share) aggregating up to Rs. 41,50,64,000 and up to 5,00,000 equity warrants ("Warrants") at a price of Rs. 169/- per warrant ("Warrant Issue Price") aggregating up to Rs. 8,45,00,000/-.

iii. amount which the company intends to raise by way of such securities

Amount to be raised by issue of Equity Shares is up to Rs. 41,50,64,000 and Warrants is up to Rs. 8,45,00,000 and by aggregating up to Rs. 49,95,64,000/-.

iv. The price or price band at which the allotment is proposed:

Issue Price is Rs. 169/- per Equity Share and Per Warrant.

v. Basis on which the price has been arrived at:

- a. The equity shares of Company are listed on SME Platform of NSE Limited i.e. NSE EMERGE PLATFORM (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations.
- b. In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares in preferential issues has to be calculated as:
 - i. 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 140.84 per equity share;
 - or
 - ii. 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 167.37 per equity share.;

whichever is higher.

In terms of the provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the equity shares may be issued computes to Rs. 167.37/- each as per the above-mentioned pricing formula. Further, method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis.

For Good Corporate Governance, the Valuation Report is obtained from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481 and the value of Equity Shares for the proposed preferential issue of the Company has been determined as per being made in accordance with the requirements of the SEBI (ICDR) Regulations.

In view of the above factors, the Board of Directors of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 169/- being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Since the Proposed Preferential Issue is not expected to result in a change in control or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the Company is not required to obtain a valuation report from an independent registered valuer under Regulation 166A of SEBI (ICDR) Regulations.

Since the Equity Shares of the Company have been listed on the recognized Stock Exchanges for a period of more than 90 Trading Days prior to the Relevant Date, it is not required to re-compute the issue price per Equity Share and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI ICDR Regulations.

vi. The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares is June 17, 2025, being the 30 days prior to the date of Extraordinary General Meeting i.e. July 17, 2025.

vii. The class or classes of persons to whom the allotment is proposed to be made:

The Preferential Issue of equity shares and equity warrants is proposed to be made to the Proposed Allottees, belonging to Non-Promoter (Public) category.

viii. Intention of Promoters, directors or key managerial personnel to subscribe to the offer:

The Preferential Issue of equity shares and warrants is proposed to be made to the Proposed Allottees, belonging to Non-Promoter (Public) category, Accordingly, None of the Directors, Promoters or Key Managerial Personnel of the Company will subscribe to the proposed issue and they will not be making any contribution as part of the offer.

ix. The proposed time within which the allotment shall be completed:

Under Regulation 170 of the SEBI (ICDR) Regulations, Preferential Allotment of the Equity Shares and Equity Warrants is required to be completed within a period of 15 (fifteen) days from the date of passing of the special resolution of the shareholders of the Company or within the statutory time limits prescribed by the regulatory authorities subject to all the necessary approvals being in place. If any approval or permissions by any regulatory or statutory authority or the Central Government for allotment is pending, the period of 15 (fifteen) days shall commence from the date of such approval or permission being obtained.

x. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:

Sr No	Name of Proposed Allottee	Category	Pre-Preferential Issue as on June 17, 2025 (Assuming conversion of all warrants already issued)		No. of Equity Shares / Warrants to be Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of all warrants i.e. warrants already issued and proposed to be issued)	
			No. of Equity Shares held	% Held		No. of Equity Shares	Percentage (%)
Below is the list of Proposed Allottee(s) of 24,56,000 Equity Shares							
1.	Kashmira Kedar Kothai	Non-Promoter	-	-	1,50,000	1,50,000	1.03
2.	Heena Ullash Shah	Non-Promoter	-	-	65,000	65,000	0.45
3.	Ishan Ullash Shah	Non-Promoter	-	-	57,000	57,000	0.39
4.	Sunil Jagdishprasad Agrawal	Non-Promoter	-	-	90,000	90,000	0.62
5.	Sweta Abhishek Lath	Non-Promoter	-	-	63,000	63,000	0.43
6.	Ayush Samir Mehta	Non-Promoter	-	-	60,000	60,000	0.41
7.	Arpita Krishnakumar Agrawal	Non-Promoter	-	-	60,000	60,000	0.41

8.	Manisha Samir Mehta	Non-Promoter	-	-	60,000	60,000	0.41
9.	Dipti Tejas Shah	Non-Promoter	-	-	50,000	50,000	0.34
10.	Tejas Kishorkumar Shah	Non-Promoter	-	-	50,000	50,000	0.34
11.	Bhanumati Mirani	Non-Promoter	-	-	40,000	40,000	0.28
12.	Ajay Dhanuka Huf	Non-Promoter	-	-	40,000	40,000	0.28
13.	Poonam Ajay Dhanuka	Non-Promoter	15,000	0.13	35,000	50,000	0.34
14.	Vijay Manilal Shah	Non-Promoter	-	-	30,000	30,000	0.21
15.	Jayesh Manilal Shah	Non-Promoter	-	-	30,000	30,000	0.21
16.	Ms Shivani Swami	Non-Promoter	-	-	30,000	30,000	0.21
17.	Ami Mehul Parikh	Non-Promoter	-	-	30,000	30,000	0.21
18.	Neha Choudhary	Non-Promoter	-	-	30,000	30,000	0.21
19.	Varsha Dhanawat	Non-Promoter	-	-	25,000	25,000	0.17
20.	Shubham Agrawal	Non-Promoter	-	-	25,000	25,000	0.17
21.	Ashadevi Rajesh Agrawal	Non-Promoter	-	-	25,000	25,000	0.17
22.	Puneet Kumar Jain	Non-Promoter	10,000	0.09	25,000	35,000	0.24
23.	Khandelwal Piyush Kailash	Non-Promoter	-	-	25,000	25,000	0.17
24.	Anil Gupta	Non-Promoter	-	-	25,000	25,000	0.17
25.	Sunita Gupta	Non-Promoter	-	-	25,000	25,000	0.17
26.	Sarthak Mittal	Non-Promoter	1,000	0.01	25,000	26,000	0.18
27.	Kartik Mittal	Non-Promoter	-	-	25,000	25,000	0.17
28.	Gunja Dulwani	Non-Promoter	-	-	22,000	22,000	0.15
29.	Nikhil Lala	Non-Promoter	-	-	20,000	20,000	0.14
30.	Chetan Shyamsundar Agrawal	Non-Promoter	-	-	20,000	20,000	0.14
31.	Yogesh Agarwal	Non-Promoter	-	-	20,000	20,000	0.14
32.	Kavita Pankaj	Non-	-	-	20,000	20,000	0.14

	Aggarawal	Promoter					
33.	Sameer Chugh	Non-Promoter	-	-	20,000	20,000	0.14
34.	Anil Arora	Non-Promoter	-	-	17,000	17,000	0.12
35.	Lakhsman Bimal Joukani	Non-Promoter	-	-	16,000	16,000	0.11
36.	Piyush Ghatliya	Non-Promoter	-	-	15,000	15,000	0.10
37.	Kamariya Mahilpabhai Valjibhai Huf	Non-Promoter	-	-	15,000	15,000	0.10
38.	Hemang S Patel	Non-Promoter	-	-	15,000	15,000	0.10
39.	Devang Shankarlal Patel	Non-Promoter	-	-	15,000	15,000	0.10
40.	Ashish Saraogi	Non-Promoter	-	-	15,000	15,000	0.10
41.	Shreya Bhushan Pardeshi	Non-Promoter	-	-	15,000	15,000	0.10
42.	Mir Abrar Qazi	Non-Promoter	-	-	15,000	15,000	0.10
43.	Anuradha Rajesh Gupta	Non-Promoter	-	-	15,000	15,000	0.10
44.	Aniket Shankar Mali	Non-Promoter	-	-	15,000	15,000	0.10
45.	Neeta Santosh Kumar	Non-Promoter	-	-	15,000	15,000	0.10
46.	Rashmi Chand	Non-Promoter	-	-	15,000	15,000	0.10
47.	Saurav Nag	Non-Promoter	-	-	15,000	15,000	0.10
48.	Utsab Ganguly	Non-Promoter	-	-	15,000	15,000	0.10
49.	Deepak Mande	Non-Promoter	-	-	15,000	15,000	0.10
50.	Bhavin Thacker	Non-Promoter	-	-	15,000	15,000	0.10
51.	Anju Tyagi	Non-Promoter	-	-	15,000	15,000	0.10
52.	Radha Mohan Sharma	Non-Promoter	-	-	15,000	15,000	0.10
53.	Pawan Khandal Huf	Non-Promoter	1,000	0.01	15,000	16,000	0.11
54.	Vimal Varsada Dayabhai	Non-Promoter	-	-	12,000	12,000	0.08
55.	Paresh C Shah Huf	Non-Promoter	-	-	12,000	12,000	0.08
56.	Saurabh Nagori	Non-Promoter	-	-	12,000	12,000	0.08

57.	Suresh Ramchand Lala	Non-Promoter	-	-	11,000	11,000	0.08
58.	Divya Khiyani	Non-Promoter	-	-	11,000	11,000	0.08
59.	Ashit Ramniklal Mody	Non-Promoter	-	-	10,000	10,000	0.07
60.	Mangla Babubhai Kanani	Non-Promoter	-	-	10,000	10,000	0.07
61.	Sunish Bipinchandra Shah	Non-Promoter	-	-	10,000	10,000	0.07
62.	Keerthi Teja Ravuri	Non-Promoter	-	-	10,000	10,000	0.07
63.	Jay M Talreja	Non-Promoter	-	-	10,000	10,000	0.07
64.	Prerna Sachin Gosalia	Non-Promoter	-	-	10,000	10,000	0.07
65.	Prashant Shailesh Kamani	Non-Promoter	-	-	10,000	10,000	0.07
66.	Gurudarshan Singh Rajpal	Non-Promoter	-	-	10,000	10,000	0.07
67.	Proquity Venture Llp	Non-Promoter	-	-	10,000	10,000	0.07
68.	Karan Rajan Daryani	Non-Promoter	-	-	10,000	10,000	0.07
69.	Aryan Promod Daryani	Non-Promoter	-	-	10,000	10,000	0.07
70.	Sumaiya Zuber Khan	Non-Promoter	-	-	10,000	10,000	0.07
71.	Vasulal Lachmandas Talreja	Non-Promoter	-	-	10,000	10,000	0.07
72.	Akshay Sanjay Jain	Non-Promoter	-	-	10,000	10,000	0.07
73.	Rahul A Lala	Non-Promoter	-	-	10,000	10,000	0.07
74.	Deepa Bharat Bhatt	Non-Promoter	-	-	10,000	10,000	0.07
75.	Malikarjuna Rao Chunduru	Non-Promoter	-	-	10,000	10,000	0.07
76.	Rasiklal Ramjibhai Parekh	Non-Promoter	-	-	10,000	10,000	0.07
77.	Mori Raj Manuskhbhai	Non-Promoter	-	-	10,000	10,000	0.07
78.	Jatin Valjibhai Daisaria	Non-Promoter	-	-	10,000	10,000	0.07
79.	Rajul Ravi Gohil	Non-Promoter	-	-	10,000	10,000	0.07
80.	Ketan P Kamdar	Non-Promoter	-	-	10,000	10,000	0.07
81.	Tejal Ketan Kamdar	Non-	-	-	10,000	10,000	0.07

		Promoter					
82.	Prateek Shrivastava	Non-Promoter	-	-	10,000	10,000	0.07
83.	Elara	Non-Promoter	-	-	10,000	10,000	0.07
84.	Shashank Vyas	Non-Promoter	-	-	10,000	10,000	0.07
85.	Jaishree Jagtap	Non-Promoter	-	-	10,000	10,000	0.07
86.	Farhan Akhtar	Non-Promoter	-	-	10,000	10,000	0.07
87.	Nikhil Satish Gupta	Non-Promoter	-	-	10,000	10,000	0.07
88.	Gagan Agarwal	Non-Promoter	-	-	10,000	10,000	0.07
89.	Nishant Kailash Dhanuka	Non-Promoter	-	-	10,000	10,000	0.07
90.	Shubham Santosh Agrawal	Non-Promoter	-	-	10,000	10,000	0.07
91.	Swati Anupam Agrawal	Non-Promoter	-	-	10,000	10,000	0.08
92.	Bhansali Jewellery House	Non-Promoter	-	-	10,000	10,000	0.07
93.	Nita Rathi	Non-Promoter	-	-	10,000	10,000	0.07
94.	Hitesh L Shahanand (HUF)	Non-Promoter	-	-	10,000	10,000	0.07
95.	Disha Ajay Arora	Non-Promoter	-	-	10,000	10,000	0.07
96.	Brian Vidyavrieth John	Non-Promoter	-	-	10,000	10,000	0.07
97.	Abhishek Nahta	Non-Promoter	-	-	10,000	10,000	0.07
98.	Swapneel Kulkarni	Non-Promoter	-	-	10,000	10,000	0.07
99.	Hemali Sidharth Shah	Non-Promoter	-	-	10,000	10,000	0.07
100.	Ganesh Prakash Bhagat	Non-Promoter	-	-	10,000	10,000	0.07
101.	Trilochana Rasiklal Shah	Non-Promoter	-	-	10,000	10,000	0.07
102.	Jitendra Madanlal Kitavat	Non-Promoter	-	-	10,000	10,000	0.07
103.	Ashish Kapur	Non-Promoter	-	-	10,000	10,000	0.07
104.	Sulaja Gaonkar	Non-Promoter	-	-	10,000	10,000	0.07
105.	Chandrashekhar Gaonkar	Non-Promoter	-	-	10,000	10,000	0.07

106.	Shubhada Dhakate	Non-Promoter	-	-	9,000	9,000	0.06
107.	Anurag Verulkar	Non-Promoter	-	-	7,000	7,000	0.05
108.	Mukta Gupta	Non-Promoter	-	-	7,000	7,000	0.05
109.	Pushpa Menon	Non-Promoter	-	-	6,000	6,000	0.04
110.	Piyush Pinjani	Non-Promoter	-	-	6,000	6,000	0.04
111.	Ankita Kharya	Non-Promoter	-	-	6,000	6,000	0.04
112.	P S Dhakate HUF	Non-Promoter	-	-	6,000	6,000	0.04
113.	Mohini Ahuja	Non-Promoter	-	-	6,000	6,000	0.04
114.	Sanjiv Gandhi	Non-Promoter	-	-	6,000	6,000	0.04
115.	Kopal Sexena	Non-Promoter	-	-	6,000	6,000	0.04
116.	Rishank Tiwari	Non-Promoter	-	-	6,000	6,000	0.04
117.	Nidhi Khandal	Non-Promoter	-	-	6,000	6,000	0.04
118.	Jalan Mohit	Non-Promoter	-	-	6,000	6,000	0.04
119.	Parul Ashit Mody	Non-Promoter	-	-	5,000	5,000	0.03
120.	Manasvi Ashit Mody	Non-Promoter	-	-	5,000	5,000	0.03
121.	Nirav Luthia	Non-Promoter	-	-	5,000	5,000	0.03
122.	Savitaben Parshottambhai Makadia	Non-Promoter	-	-	5,000	5,000	0.03
123.	Bhavna Mahendrabhai Hapani	Non-Promoter	-	-	5,000	5,000	0.03
124.	Hasmukh Devrajbhai Ghoniya	Non-Promoter	-	-	5,000	5,000	0.03
125.	Vadodariya Jaydeep	Non-Promoter	-	-	5,000	5,000	0.03
126.	Namrata Jay Rayjada	Non-Promoter	-	-	5,000	5,000	0.03
127.	Lungariya Vats Sanjaybhai	Non-Promoter	-	-	5,000	5,000	0.03
128.	Sorathiya Tulsibhai Ramjibhai	Non-Promoter	-	-	5,000	5,000	0.03
129.	Sagar Kishorbhai Parmar	Non-Promoter	-	-	5,000	5,000	0.03

130.	Neeraj Gupta	Non-Promoter	-	-	5,000	5,000	0.03
131.	Nishant Gupta	Non-Promoter	-	-	5,000	5,000	0.03
132.	Kavita Sawarkar	Non-Promoter	-	-	5,000	5,000	0.03
133.	Ashwini Jain	Non-Promoter	-	-	5,000	5,000	0.03
134.	Suman Lodha	Non-Promoter	-	-	5,000	5,000	0.03
135.	Prachi Jain	Non-Promoter	-	-	5,000	5,000	0.03
136.	Gaurav Gupta	Non-Promoter	-	-	5,000	5,000	0.03
137.	Sumit Saraogi	Non-Promoter	-	-	5,000	5,000	0.03
138.	Kamlesh Mangilal Jodhavat	Non-Promoter	-	-	5,000	5,000	0.03
139.	Shubham Sanjay Jain	Non-Promoter	-	-	5,000	5,000	0.03
140.	Kritika Bapna	Non-Promoter	-	-	5,000	5,000	0.03
141.	Dipali A Saki	Non-Promoter	-	-	5,000	5,000	0.03
142.	Vaibhav Swarnkar	Non-Promoter	-	-	5,000	5,000	0.03
143.	Divya Kapur	Non-Promoter	-	-	5,000	5,000	0.03
144.	Shriharsh Kapur	Non-Promoter	-	-	5,000	5,000	0.03
145.	Chitroda Mital Sagarbhai	Non-Promoter	-	-	4,000	4,000	0.03
146.	Chitroda Alpa Raxit	Non-Promoter	-	-	4,000	4,000	0.03
147.	Ankit Handa	Non-Promoter	-	-	4,000	4,000	0.03
148.	Parmar Mehul Dineshbahi	Non-Promoter	-	-	3,000	3,000	0.02
149.	Khimani Kishan Prafulbhai	Non-Promoter	-	-	3,000	3,000	0.02
150.	Geetaben G Mehta	Non-Promoter	-	-	3,000	3,000	0.02
151.	Hemal Jayant Dhulia HUF	Non-Promoter	-	-	3,000	3,000	0.02
152.	Jayesh Pranlal Dhulia HUF	Non-Promoter	-	-	3,000	3,000	0.02
153.	Sarthak Dengre	Non-Promoter	-	-	3,000	3,000	0.02
154.	Priyesh Agrawal	Non-Promoter	-	-	3,000	3,000	0.02

155.	Vikram Devendra Singh	Non-Promoter	-	-	3,000	3,000	0.02
156.	Shubham Jaglal Gupta	Non-Promoter	-	-	3,000	3,000	0.02
157.	Rohitkumar Bachubahi Kathiriya	Non-Promoter	-	-	2,000	2,000	0.01
158.	Pithava Dharmishthaben Hiteshbhai	Non-Promoter	2,000	0.02	2,000	4,000	0.03
159.	Vaghela Hetal Paragkumar	Non-Promoter	1,000	0.01	2,000	3,000	0.02
160.	Supriya Thakur	Non-Promoter	-	-	2,000	2,000	0.01
161.	Mehul Vinod Thakkar	Non-Promoter	-	-	1,000	1,000	0.01
162.	Arpit Ostwal	Non-Promoter	-	-	11,000	11,000	0.08
163.	Tilak Ostwal	Non-Promoter	-	-	11,000	11,000	0.08
164.	Krishiv Investment	Non-Promoter	-	-	15,000	15,000	0.10
165.	Suraj Lakhmichand Bhatia	Non-Promoter	-	-	10,000	10,000	0.07
Below is the list of Proposed Allottee(s) of 5,00,000 Fully Convertible Equity Warrants							
166.	Garima Mehta	Non-Promoter	-	-	15,000	15,000	0.10
167.	Divyansh Mehta	Non-Promoter	-	-	10,000	10,000	0.07
168.	Vinny Yogesh Agrawal	Non-Promoter	-	-	13,000	13,000	0.09
169.	Rishab Hari Agrawal	Non-Promoter	-	-	10,000	10,000	0.07
170.	Yogesh Rajkumar Agrawal	Non-Promoter	-	-	11,000	11,000	0.08
171.	Bharat Laxmichand Jain	Non-Promoter	7,625	0.07	15,000	22,625	0.16
172.	Meena Ashok Jain	Non-Promoter	1,000	0.01	15,000	16,000	0.11
173.	Ashok Jain Badala Huf	Non-Promoter	1,000	0.01	12,000	13,000	0.09
174.	Nayan Omprakash Totala	Non-Promoter	31,250	0.27	30,000	61,250	0.42
175.	Swati Sharma	Non-Promoter	-	-	30,000	30,000	0.21
176.	Ashok Kumar Sharma	Non-Promoter	-	-	13,000	13,000	0.09
177.	Sunita Ashok Sharma	Non-Promoter	-	-	10,000	10,000	0.07

178.	Abhisek Sharma	Non-Promoter	-	-	11,000	11,000	0.08
179.	Manju Nirmal Jain	Non-Promoter	-	-	15,000	15,000	0.10
180.	Mayank Nirmalkumar Jain	Non-Promoter	17,625	0.15	10,000	27,625	0.19
181.	Sangeeta Prakash Doshi	Non-Promoter	-	-	15,000	15,000	0.10
182.	Prakashkumar S Doshi	Non-Promoter	-	-	16,000	16,000	0.11
183.	Hiloni Piyush Doshi	Non-Promoter	-	-	10,000	10,000	0.07
184.	Harshida Piyush Doshi	Non-Promoter	-	-	13,000	13,000	0.09
185.	Varsha P Shah	Non-Promoter	-	-	10,000	10,000	0.07
186.	Prakash Amartlal Shah	Non-Promoter	-	-	15,000	15,000	0.10
187.	Sajan P Shah	Non-Promoter	-	-	11,000	11,000	0.08
188.	Urva Vipul Doshi	Non-Promoter	-	-	10,000	10,000	0.07
189.	Manish Kumar Badola	Non-Promoter	-	-	1,80,000	1,80,000	1.24

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of Equity` Shares of the Company.

xi. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

The Company has not made any other issue or allotment of securities on preferential basis during the financial year 2025-26.

xii. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

xiii. The Shareholding pattern of the Company before and after the allotment of securities under the preferential issue:

Sr. No	Category	Pre-Issue Shareholding		Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of all warrants i.e. warrants already issued and proposed to be issued)	
		No. of shares	%	No. of shares	%
A. Promoter Holding					
1	Indian				
	Individual	51,89,375	47.30	54,89,375	37.79
	Bodies Corporate	-	-	-	
	Sub Total	51,89,375	47.30	54,89,375	37.79
2	Foreign Promoters	-	-	-	
	Sub Total (A)	51,89,375	47.30	54,89,375	37.79
B. Non promoters' holding					
1	Institutional Investors				
	Alternate Investment Funds	69,000	0.63	69,000	0.47
	Foreign Portfolio Investors Category II	40,650	0.37	40,650	0.28
2	Non-Institution	-	-	-	-
	Trust	-	-	-	-
	Public	56,72,143	51.70	89,28,143	61.46
	Sub Total (B)	57,81,793	52.70	90,37,793	62.21
	Grand Total	1,09,71,168	100.00	1,45,27,168	100.00

xiv. the current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.

Sr No	Name of Proposed Allottee (s)	Current status of proposed allottee	Proposed status of allottee post the preferential issue
1.	Kashmira Kedar Kothai	Non-Promoter	Non-Promoter
2.	Heena Ullash Shah	Non-Promoter	Non-Promoter
3.	Ishan Ullash Shah	Non-Promoter	Non-Promoter
4.	Sunil Jagdishprasad Agrawal	Non-Promoter	Non-Promoter
5.	Sweta Abhishek Lath	Non-Promoter	Non-Promoter
6.	Ayush Samir Mehta	Non-Promoter	Non-Promoter
7.	Arpita Krishnakumar Agrawal	Non-Promoter	Non-Promoter
8.	Manisha Samir Mehta	Non-Promoter	Non-Promoter
9.	Dipti Tejas Shah	Non-Promoter	Non-Promoter
10.	Tejas Kishorkumar Shah	Non-Promoter	Non-Promoter

11.	Bhanumati Mirani	Non-Promoter	Non-Promoter
12.	Ajay Dhanuka HUF	Non-Promoter	Non-Promoter
13.	Poonam Ajay Dhanuka	Non-Promoter	Non-Promoter
14.	Vijay Manilal Shah	Non-Promoter	Non-Promoter
15.	Jayesh Manilal Shah	Non-Promoter	Non-Promoter
16.	Ms Shivani Swami	Non-Promoter	Non-Promoter
17.	Ami Mehul Parikh	Non-Promoter	Non-Promoter
18.	Neha Choudhary	Non-Promoter	Non-Promoter
19.	Varsha Dhanawat	Non-Promoter	Non-Promoter
20.	Shubham Agrawal	Non-Promoter	Non-Promoter
21.	Ashadevi Rajesh Agrawal	Non-Promoter	Non-Promoter
22.	Puneet Kumar Jain	Non-Promoter	Non-Promoter
23.	Khandelwal Piyush Kailash	Non-Promoter	Non-Promoter
24.	Anil Gupta	Non-Promoter	Non-Promoter
25.	Sunita Gupta	Non-Promoter	Non-Promoter
26.	Sarthak Mittal	Non-Promoter	Non-Promoter
27.	Kartik Mittal	Non-Promoter	Non-Promoter
28.	Gunja Dulwani	Non-Promoter	Non-Promoter
29.	Nikhil Lala	Non-Promoter	Non-Promoter
30.	Chetan Shyamsundar Agrawal	Non-Promoter	Non-Promoter
31.	Yogesh Agarwal	Non-Promoter	Non-Promoter
32.	Kavita Pankaj Aggarawal	Non-Promoter	Non-Promoter
33.	Sameer Chugh	Non-Promoter	Non-Promoter
34.	Anil Arora	Non-Promoter	Non-Promoter
35.	Lakhsman Bimal Joukani	Non-Promoter	Non-Promoter
36.	Piyush Ghatliya	Non-Promoter	Non-Promoter
37.	Kamariya Mahilpabhai Valjibhai HUF	Non-Promoter	Non-Promoter
38.	Hemang S Patel	Non-Promoter	Non-Promoter
39.	Devang Shankarlal Patel	Non-Promoter	Non-Promoter
40.	Ashish Saraogi	Non-Promoter	Non-Promoter
41.	Shreya Bhushan Pardeshi	Non-Promoter	Non-Promoter
42.	Mir Abrar Qazi	Non-Promoter	Non-Promoter
43.	Anuradha Rajesh Gupta	Non-Promoter	Non-Promoter
44.	Aniket Shankar Mali	Non-Promoter	Non-Promoter
45.	Neeta Santosh Kumar	Non-Promoter	Non-Promoter
46.	Rashmi Chand	Non-Promoter	Non-Promoter
47.	Saurav Nag	Non-Promoter	Non-Promoter
48.	Utsab Ganguly	Non-Promoter	Non-Promoter
49.	Deepak Mande	Non-Promoter	Non-Promoter
50.	Bhavin Thacker	Non-Promoter	Non-Promoter
51.	Anju Tyagi	Non-Promoter	Non-Promoter
52.	Radha Mohan Sharma	Non-Promoter	Non-Promoter
53.	Pawan Khandal HUF	Non-Promoter	Non-Promoter
54.	Vimal Varsada Dayabhai	Non-Promoter	Non-Promoter
55.	Paresh C Shah HUF	Non-Promoter	Non-Promoter
56.	Saurabh Nagori	Non-Promoter	Non-Promoter
57.	Suresh Ramchand Lala	Non-Promoter	Non-Promoter

58.	Divya Khiyani	Non-Promoter	Non-Promoter
59.	Ashit Ramniklal Mody	Non-Promoter	Non-Promoter
60.	Mangla Babubhai Kanani	Non-Promoter	Non-Promoter
61.	Sunish Bipinchandra Shah	Non-Promoter	Non-Promoter
62.	Keerthi Teja Ravuri	Non-Promoter	Non-Promoter
63.	Jay M Talreja	Non-Promoter	Non-Promoter
64.	Prerna Sachin Gosalia	Non-Promoter	Non-Promoter
65.	Prashant Shailesh Kamani	Non-Promoter	Non-Promoter
66.	Gurudarshan Singh Rajpal	Non-Promoter	Non-Promoter
67.	Proquity Venture LLP	Non-Promoter	Non-Promoter
68.	Karan Rajan Daryani	Non-Promoter	Non-Promoter
69.	Aryan Promod Daryani	Non-Promoter	Non-Promoter
70.	Sumaiya Zuber Khan	Non-Promoter	Non-Promoter
71.	Vasulal Lachmandas Talreja	Non-Promoter	Non-Promoter
72.	Akshay Sanjay Jain	Non-Promoter	Non-Promoter
73.	Rahul A Lala	Non-Promoter	Non-Promoter
74.	Deepa Bharat Bhatt	Non-Promoter	Non-Promoter
75.	Malikarjuna Rao Chundururu	Non-Promoter	Non-Promoter
76.	Rasiklal Ramjibhai Parekh	Non-Promoter	Non-Promoter
77.	Mori Raj Manuskhbhai	Non-Promoter	Non-Promoter
78.	Jatin Valjibhai Daisaria	Non-Promoter	Non-Promoter
79.	Rajul Ravi Gohil	Non-Promoter	Non-Promoter
80.	Ketan P Kamdar	Non-Promoter	Non-Promoter
81.	Tejal Ketan Kamdar	Non-Promoter	Non-Promoter
82.	Prateek Shrivastava	Non-Promoter	Non-Promoter
83.	Elara	Non-Promoter	Non-Promoter
84.	Shashank Vyas	Non-Promoter	Non-Promoter
85.	Jaishree Jagtap	Non-Promoter	Non-Promoter
86.	Farhan Akhtar	Non-Promoter	Non-Promoter
87.	Nikhil Satish Gupta	Non-Promoter	Non-Promoter
88.	Gagan Agarwal	Non-Promoter	Non-Promoter
89.	Nishant Kailash Dhanuka	Non-Promoter	Non-Promoter
90.	Shubham Santosh Agrawal	Non-Promoter	Non-Promoter
91.	Swati Anupam Agrawal	Non-Promoter	Non-Promoter
92.	Bhansali Jewellery House	Non-Promoter	Non-Promoter
93.	Nita Rathi	Non-Promoter	Non-Promoter
94.	Hitesh L Shahanand (HUF)	Non-Promoter	Non-Promoter
95.	Disha Ajay Arora	Non-Promoter	Non-Promoter
96.	Brian Vidyavrieth John	Non-Promoter	Non-Promoter
97.	Abhishek Nahta	Non-Promoter	Non-Promoter
98.	Swapneel Kulkarni	Non-Promoter	Non-Promoter
99.	Hemali Sidharth Shah	Non-Promoter	Non-Promoter
100.	Ganesh Prakash Bhagat	Non-Promoter	Non-Promoter
101.	Trilochana Rasiklal Shah	Non-Promoter	Non-Promoter
102.	Jitendra Madanlal Kitavat	Non-Promoter	Non-Promoter
103.	Ashish Kapur	Non-Promoter	Non-Promoter
104.	Sulaja Gaonkar	Non-Promoter	Non-Promoter
105.	Chandrashekhar Gaonkar	Non-Promoter	Non-Promoter

106.	Shubhada Dhakate	Non-Promoter	Non-Promoter
107.	Anurag Verulkar	Non-Promoter	Non-Promoter
108.	Mukta Gupta	Non-Promoter	Non-Promoter
109.	Pushpa Menon	Non-Promoter	Non-Promoter
110.	Piyush Pinjani	Non-Promoter	Non-Promoter
111.	Ankita Kharya	Non-Promoter	Non-Promoter
112.	P S Dhakate HUF	Non-Promoter	Non-Promoter
113.	Mohini Ahuja	Non-Promoter	Non-Promoter
114.	Sanjiv Gandhi	Non-Promoter	Non-Promoter
115.	Kopal Sexena	Non-Promoter	Non-Promoter
116.	Rishank Tiwari	Non-Promoter	Non-Promoter
117.	Nidhi Khandal	Non-Promoter	Non-Promoter
118.	Jalan Mohit	Non-Promoter	Non-Promoter
119.	Parul Ashit Mody	Non-Promoter	Non-Promoter
120.	Manasvi Ashit Mody	Non-Promoter	Non-Promoter
121.	Nirav Luthia	Non-Promoter	Non-Promoter
122.	Savitaben Parshottambhai Makadia	Non-Promoter	Non-Promoter
123.	Bhavnaben Mahendrabhai Hapani	Non-Promoter	Non-Promoter
124.	Hasmukh Devrajibhai Ghoniya	Non-Promoter	Non-Promoter
125.	Vadodariya Jaydeep	Non-Promoter	Non-Promoter
126.	Namrata Jay Rayjada	Non-Promoter	Non-Promoter
127.	Lungariya Vats Sanjaybhai	Non-Promoter	Non-Promoter
128.	Sorathiya Tulsibhai Ramjibhai	Non-Promoter	Non-Promoter
129.	Sagar Kishorbhai Parmar	Non-Promoter	Non-Promoter
130.	Neeraj Gupta	Non-Promoter	Non-Promoter
131.	Nishant Gupta	Non-Promoter	Non-Promoter
132.	Kavita Sawarkar	Non-Promoter	Non-Promoter
133.	Ashwini Jain	Non-Promoter	Non-Promoter
134.	Suman Lodha	Non-Promoter	Non-Promoter
135.	Prachi Jain	Non-Promoter	Non-Promoter
136.	Gaurav Gupta	Non-Promoter	Non-Promoter
137.	Sumit Saraogi	Non-Promoter	Non-Promoter
138.	Kamlesh Mangilal Jodhavat	Non-Promoter	Non-Promoter
139.	Shubham Sanjay Jain	Non-Promoter	Non-Promoter
140.	Kritika Bapna	Non-Promoter	Non-Promoter
141.	Dipali A Saki	Non-Promoter	Non-Promoter
142.	Vaibhav Swarnkar	Non-Promoter	Non-Promoter
143.	Divya Kapur	Non-Promoter	Non-Promoter
144.	Shriharsh Kapur	Non-Promoter	Non-Promoter
145.	Chitroda Mital Sagarbhai	Non-Promoter	Non-Promoter
146.	Chitroda Alpa Raxit	Non-Promoter	Non-Promoter
147.	Ankit Handa	Non-Promoter	Non-Promoter
148.	Parmar Mehul Dineshbahi	Non-Promoter	Non-Promoter
149.	Khimani Kishan Prafulbhai	Non-Promoter	Non-Promoter
150.	Geetaben G Mehta	Non-Promoter	Non-Promoter
151.	Hemal Jayant Dhulia HUF	Non-Promoter	Non-Promoter
152.	Jayesh Pranlal Dhulia HUF	Non-Promoter	Non-Promoter
153.	Sarthak Dengre	Non-Promoter	Non-Promoter

154.	Priyesh Agrawal	Non-Promoter	Non-Promoter
155.	Vikram Devendra Singh	Non-Promoter	Non-Promoter
156.	Shubham Jaglal Gupta	Non-Promoter	Non-Promoter
157.	Rohitkumar Bachubahi Kathiriya	Non-Promoter	Non-Promoter
158.	Pithava Dharmishthaben Hiteshbhai	Non-Promoter	Non-Promoter
159.	Vaghela Hetal Paragkumar	Non-Promoter	Non-Promoter
160.	Supriya Thakur	Non-Promoter	Non-Promoter
161.	Mehul Vinod Thakkar	Non-Promoter	Non-Promoter
162.	Arpit Ostwal	Non-Promoter	Non-Promoter
163.	Tilak Ostwal	Non-Promoter	Non-Promoter
164.	Krishiv Investment	Non-Promoter	Non-Promoter
165.	Suraj Lakhmichand Bhatia	Non-Promoter	Non-Promoter
166.	Garima Mehta	Non-Promoter	Non-Promoter
167.	Divyansh Mehta	Non-Promoter	Non-Promoter
168.	Vinny Yogesh Agrawal	Non-Promoter	Non-Promoter
169.	Rishab Hari Agrawal	Non-Promoter	Non-Promoter
170.	Yogesh Rajkumar Agrawal	Non-Promoter	Non-Promoter
171.	Bharat Laxmichand Jain	Non-Promoter	Non-Promoter
172.	Meena Ashok Jain	Non-Promoter	Non-Promoter
173.	Ashok Jain Badala HUF	Non-Promoter	Non-Promoter
174.	Nayan Omprakash Totala	Non-Promoter	Non-Promoter
175.	Swati Sharma	Non-Promoter	Non-Promoter
176.	Ashok Kumar Sharma	Non-Promoter	Non-Promoter
177.	Sunita Ashok Sharma	Non-Promoter	Non-Promoter
178.	Abhisek Sharma	Non-Promoter	Non-Promoter
179.	Manju Nirmal Jain	Non-Promoter	Non-Promoter
180.	Mayank Nirmalkumar Jain	Non-Promoter	Non-Promoter
181.	Sangeeta Prakash Doshi	Non-Promoter	Non-Promoter
182.	Prakashkumar S Doshi	Non-Promoter	Non-Promoter
183.	Hiloni Piyush Doshi	Non-Promoter	Non-Promoter
184.	Harshida Piyush Doshi	Non-Promoter	Non-Promoter
185.	Varsha P Shah	Non-Promoter	Non-Promoter
186.	Prakash Amartlal Shah	Non-Promoter	Non-Promoter
187.	Sajan P Shah	Non-Promoter	Non-Promoter
188.	Urva Vipul Doshi	Non-Promoter	Non-Promoter
189.	Manish Kumar Badola	Non-Promoter	Non-Promoter

xv. Lock-In Period:

The Equity Shares and warrants to be allotted shall be subject to lock-in for such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

The pre preferential holding of the proposed allottees, if any, shall be locked in, under Regulation 167(6) of the SEBI (ICDR) Regulations.

- xvi. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:**

Sr No	Name of Proposed Allottee	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre-Preferential Issue as on June 17, 2025		No. of Equity Shares to be allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment	
			No. of Equity Shares held	% Held		No. of Equity Shares	Percentage (%)
1.	Kashmira Kedar Kothai	NA	-	-	1,50,000	1,50,000	1.03
2.	Heena Ullash Shah	NA	-	-	65,000	65,000	0.45
3.	Ishan Ullash Shah	NA	-	-	57,000	57,000	0.39
4.	Sunil Jagdishprasad Agrawal	NA	-	-	90,000	90,000	0.62
5.	Sweta Abhishek Lath	NA	-	-	63,000	63,000	0.43
6.	Ayush Samir Mehta	NA	-	-	60,000	60,000	0.41
7.	Arpita Krishnakumar Agrawal	NA	-	-	60,000	60,000	0.41
8.	Manisha Samir Mehta	NA	-	-	60,000	60,000	0.41
9.	Dipti Tejas Shah	NA	-	-	50,000	50,000	0.34
10.	Tejas Kishorkumar Shah	NA	-	-	50,000	50,000	0.34
11.	Bhanumati Mirani	NA	-	-	40,000	40,000	0.28
12.	Ajay Dhanuka HUF	Ajay Vijay Dhanuka	-	-	40,000	40,000	0.28
13.	Poonam Ajay Dhanuka	NA	15,000	0.13	35,000	50,000	0.34
14.	Vijay Manilal Shah	NA	-	-	30,000	30,000	0.21
15.	Jayesh Manilal Shah	NA	-	-	30,000	30,000	0.21
16.	Ms Shivani Swami	NA	-	-	30,000	30,000	0.21
17.	Ami Mehul Parikh	NA	-	-	30,000	30,000	0.21
18.	Neha Choudhary	NA	-	-	30,000	30,000	0.21

19.	Varsha Dhanawat	NA	-	-	25,000	25,000	0.17
20.	Shubham Agrawal	NA	-	-	25,000	25,000	0.17
21.	Ashadevi Rajesh Agrawal	NA	-	-	25,000	25,000	0.17
22.	Puneet Kumar Jain	NA	10,000	0.09	25,000	35,000	0.24
23.	Khandelwal Piyush Kailash	NA	-	-	25,000	25,000	0.17
24.	Anil Gupta	NA	-	-	25,000	25,000	0.17
25.	Sunita Gupta	NA	-	-	25,000	25,000	0.17
26.	Sarthak Mittal	NA	1,000	0.01	25,000	26,000	0.18
27.	Kartik Mittal	NA	-	-	25,000	25,000	0.17
28.	Gunja Dulwani	NA	-	-	22,000	22,000	0.15
29.	Nikhil Lala	NA	-	-	20,000	20,000	0.14
30.	Chetan Shyamsundar Agrawal	NA	-	-	20,000	20,000	0.14
31.	Yogesh Agarwal	NA	-	-	20,000	20,000	0.14
32.	Kavita Pankaj Aggarawal	NA	-	-	20,000	20,000	0.14
33.	Sameer Chugh	NA	-	-	20,000	20,000	0.14
34.	Anil Arora	NA	-	-	17,000	17,000	0.12
35.	Lakhsman Bimal Joukani	NA	-	-	16,000	16,000	0.11
36.	Piyush Ghatliya	NA	-	-	15,000	15,000	0.10
37.	Kamariya Mahilpabhai Valjibhai Huf	Kamariya Mahilpabhai Valjibhai	-	-	15,000	15,000	0.10
38.	Hemang S Patel	NA	-	-	15,000	15,000	0.10
39.	Devang Shankarlal Patel	NA	-	-	15,000	15,000	0.10
40.	Ashish Saraogi	NA	-	-	15,000	15,000	0.10
41.	Shreya Bhushan Pardeshi	NA	-	-	15,000	15,000	0.10
42.	Mir Abrar Qazi	NA	-	-	15,000	15,000	0.10
43.	Anuradha Rajesh Gupta	NA	-	-	15,000	15,000	0.10
44.	Aniket Shankar Mali	NA	-	-	15,000	15,000	0.10
45.	Neeta Santosh Kumar	NA	-	-	15,000	15,000	0.10
46.	Rashmi Chand	NA	-	-	15,000	15,000	0.10
47.	Saurav Nag	NA	-	-	15,000	15,000	0.10
48.	Utsab Ganguly	NA	-	-	15,000	15,000	0.10
49.	Deepak Mande	NA	-	-	15,000	15,000	0.10
50.	Bhavin Thacker	NA	-	-	15,000	15,000	0.10

51.	Anju Tyagi	NA	-	-	15,000	15,000	0.10
52.	Radha Mohan Sharma	NA	-	-	15,000	15,000	0.10
53.	Pawan Khandal Huf	Pawan Khandal	1,000	0.01	15,000	16,000	0.11
54.	Vimal Varsada Dayabhai	NA	-	-	12,000	12,000	0.08
55.	Paresh C Shah Huf	Paresh C Shah	-	-	12,000	12,000	0.08
56.	Saurabh Nagori	NA	-	-	12,000	12,000	0.08
57.	Suresh Ramchand Lala	NA	-	-	11,000	11,000	0.08
58.	Divya Khiyani	NA	-	-	11,000	11,000	0.08
59.	Ashit Ramniklal Mody	NA	-	-	10,000	10,000	0.07
60.	Mangla Babubhai Kanani	NA	-	-	10,000	10,000	0.07
61.	Sunish Bipinchandra Shah	NA	-	-	10,000	10,000	0.07
62.	Keerthi Teja Ravuri	NA	-	-	10,000	10,000	0.07
63.	Jay M Talreja	NA	-	-	10,000	10,000	0.07
64.	Prerna Sachin Gosalia	NA	-	-	10,000	10,000	0.07
65.	Prashant Shailesh Kamani	NA	-	-	10,000	10,000	0.07
66.	Gurudarshan Singh Rajpal	NA	-	-	10,000	10,000	0.07
67.	Proquity Venture Llp	Jethva Piyush Ratilal	-	-	10,000	10,000	0.07
68.	Karan Rajan Daryani	NA	-	-	10,000	10,000	0.07
69.	Aryan Promod Daryani	NA	-	-	10,000	10,000	0.07
70.	Sumaiya Zuber Khan	NA	-	-	10,000	10,000	0.07
71.	Vasulal Lachmandas Talreja	NA	-	-	10,000	10,000	0.07
72.	Akshay Sanjay Jain	NA	-	-	10,000	10,000	0.07
73.	Rahul A Lala	NA	-	-	10,000	10,000	0.07
74.	Deepa Bharat Bhatt	NA	-	-	10,000	10,000	0.07
75.	Malikarjuna Rao Chunduru	NA	-	-	10,000	10,000	0.07
76.	Rasiklal Ramjibhai Parekh	NA	-	-	10,000	10,000	0.07
77.	Mori Raj Manuskbhai	NA	-	-	10,000	10,000	0.07
78.	Jatin Valjibhai Daisaria	NA	-	-	10,000	10,000	0.07

79.	Rajul Ravi Gohil	NA	-	-	10,000	10,000	0.07
80.	Ketan P Kamdar	NA	-	-	10,000	10,000	0.07
81.	Tejal Ketan Kamdar	NA	-	-	10,000	10,000	0.07
82.	Prateek Shrivastava	NA	-	-	10,000	10,000	0.07
83.	Elara	NA	-	-	10,000	10,000	0.07
84.	Shashank Vyas	NA	-	-	10,000	10,000	0.07
85.	Jaishree Jagtap	NA	-	-	10,000	10,000	0.07
86.	Farhan Akhtar	NA	-	-	10,000	10,000	0.07
87.	Nikhil Satish Gupta	NA	-	-	10,000	10,000	0.07
88.	Gagan Agarwal	NA	-	-	10,000	10,000	0.07
89.	Nishant Kailash Dhanuka	NA	-	-	10,000	10,000	0.07
90.	Shubham Santosh Agrawal	NA	-	-	10,000	10,000	0.07
91.	Swati Anupam Agrawal	NA	-	-	10,000	10,000	0.08
92.	Bhansali Jewellery House	Pankaj Prafullakumar Bhansali	-	-	10,000	10,000	0.07
93.	Nita Rathi	NA	-	-	10,000	10,000	0.07
94.	Hitesh L Shahanand (Huf)	Hitesh Liladhar Shahanand	-	-	10,000	10,000	0.07
95.	Disha Ajay Arora	NA	-	-	10,000	10,000	0.07
96.	Brian Vidyavriith John	NA	-	-	10,000	10,000	0.07
97.	Abhishek Nahta	NA	-	-	10,000	10,000	0.07
98.	Swapneel Kulkarni	NA	-	-	10,000	10,000	0.07
99.	Hemali Sidharth Shah	NA	-	-	10,000	10,000	0.07
100	Ganesh Prakash Bhagat	NA	-	-	10,000	10,000	0.07
101	Trilochana Rasiklal Shah	NA	-	-	10,000	10,000	0.07
102	Jitendra Madanlal Kitavat	NA	-	-	10,000	10,000	0.07
103	Ashish Kapur	NA	-	-	10,000	10,000	0.07
104	Sulaja Gaonkar	NA	-	-	10,000	10,000	0.07
105	Chandrashekhar Gaonkar	NA	-	-	10,000	10,000	0.07
106	Shubhada Dhakate	NA	-	-	9,000	9,000	0.06
107	Anurag Verulkar	NA	-	-	7,000	7,000	0.05
108	Mukta Gupta	NA	-	-	7,000	7,000	0.05
109	Pushpa Menon	NA	-	-	6,000	6,000	0.04
110	Piyush Pinjani	NA	-	-	6,000	6,000	0.04
111	Ankita Kharya	NA	-	-	6,000	6,000	0.04

112	P S Dhakate Huf	Pundlik Somaji Dhakate	-	-	6,000	6,000	0.04
113	Mohini Ahuja	NA	-	-	6,000	6,000	0.04
114	Sanjiv Gandhi	NA	-	-	6,000	6,000	0.04
115	Kopal Sexena	NA	-	-	6,000	6,000	0.04
116	Rishank Tiwari	NA	-	-	6,000	6,000	0.04
117	Nidhi Khandal	NA	-	-	6,000	6,000	0.04
118	Jalan Mohit	NA	-	-	6,000	6,000	0.04
119	Parul Ashit Mody	NA	-	-	5,000	5,000	0.03
120	Manasvi Ashit Mody	NA	-	-	5,000	5,000	0.03
121	Nirav Luthia	NA	-	-	5,000	5,000	0.03
122	Savitaben Parshottambhai Makadia	NA	-	-	5,000	5,000	0.03
123	Bhavnaben Mahendrabhai Hapani	NA	-	-	5,000	5,000	0.03
124	Hasmukh Devrajbhai Ghoniya	NA	-	-	5,000	5,000	0.03
125	Vadodariya Jaydeep	NA	-	-	5,000	5,000	0.03
126	Namrata Jay Rayjada	NA	-	-	5,000	5,000	0.03
127	Lungariya Vats Sanjaybhai	NA	-	-	5,000	5,000	0.03
128	Sorathiya Tulsibhai Ramjibhai	NA	-	-	5,000	5,000	0.03
129	Sagar Kishorbhai Parmar	NA	-	-	5,000	5,000	0.03
130	Neeraj Gupta	NA	-	-	5,000	5,000	0.03
131	Nishant Gupta	NA	-	-	5,000	5,000	0.03
132	Kavita Sawarkar	NA	-	-	5,000	5,000	0.03
133	Ashwini Jain	NA	-	-	5,000	5,000	0.03
134	Suman Lodha	NA	-	-	5,000	5,000	0.03
135	Prachi Jain	NA	-	-	5,000	5,000	0.03
136	Gaurav Gupta	NA	-	-	5,000	5,000	0.03
137	Sumit Saraogi	NA	-	-	5,000	5,000	0.03
138	Kamlesh Mangilal Jodhavat	NA	-	-	5,000	5,000	0.03
139	Shubham Sanjay Jain	NA	-	-	5,000	5,000	0.03
140	Kritika Bapna	NA	-	-	5,000	5,000	0.03
141	Dipali A Saki	NA	-	-	5,000	5,000	0.03
142	Vaibhav Swarnkar	NA	-	-	5,000	5,000	0.03

143	Divya Kapur	NA	-	-	5,000	5,000	0.03
144	Shriharsh Kapur	NA	-	-	5,000	5,000	0.03
145	Chitroda Mital Sagarbhai	NA	-	-	4,000	4,000	0.03
146	Chitroda Alpa Raxit	NA	-	-	4,000	4,000	0.03
147	Ankit Handa	NA	-	-	4,000	4,000	0.03
148	Parmar Mehul Dineshbahi	NA	-	-	3,000	3,000	0.02
149	Khimani Kishan Prafulbhai	NA	-	-	3,000	3,000	0.02
150	Geetaben G Mehta	NA	-	-	3,000	3,000	0.02
151	Hemal Jayant Dhulia Huf	Hemal Jayantkumar Dhulia	-	-	3,000	3,000	0.02
152	Jayesh Pranlal Dhulia Huf	Jayeshkumar Pranlal Dhulia	-	-	3,000	3,000	0.02
153	Sarthak Dengre	NA	-	-	3,000	3,000	0.02
154	Priyesh Agrawal	NA	-	-	3,000	3,000	0.02
155	Vikram Devendra Singh	NA	-	-	3,000	3,000	0.02
156	Shubham Jaglal Gupta	NA	-	-	3,000	3,000	0.02
157	Rohitkumar Bachubahi Kathiriya	NA	-	-	2,000	2,000	0.01
158	Pithava Dharmishthaben Hiteshbhai	NA	2,000	0.02	2,000	4,000	0.03
159	Vaghela Hetal Paragkumar	NA	1,000	0.01	2,000	3,000	0.02
160	Supriya Thakur	NA	-	-	2,000	2,000	0.01
161	Mehul Vinod Thakkar	NA	-	-	1,000	1,000	0.01
162	Arpit Ostwal	NA	-	-	11,000	11,000	0.08
163	Tilak Ostwal	NA	-	-	11,000	11,000	0.08
164	Krishiv Investment	Kavita	-	-	15,000	15,000	0.10
165	Suraj Lakhmichand Bhatia	NA	-	-	10,000	10,000	0.07
166	Garima Mehta	NA	-	-	15,000	15,000	0.10
167	Divyansh Mehta	NA	-	-	10,000	10,000	0.07
168	Vinny Yogesh Agrawal	NA	-	-	13,000	13,000	0.09
169	Rishab Hari Agrawal	NA	-	-	10,000	10,000	0.07
170	Yogesh Rajkumar Agrawal	NA	-	-	11,000	11,000	0.08

171	Bharat Laxmichand Jain	NA	7,625	0.07	15,000	22,625	0.16
172	Meena Ashok Jain	NA	1,000	0.01	15,000	16,000	0.11
173	Ashok Jain Badala Huf	Ashokkumar Jain	1,000	0.01	12,000	13,000	0.09
174	Nayan Omprakash Totala	NA	31,250	0.27	30,000	61,250	0.42
175	Swati Sharma	NA	-	-	30,000	30,000	0.21
176	Ashok Kumar Sharma	NA	-	-	13,000	13,000	0.09
177	Sunita Ashok Sharma	NA	-	-	10,000	10,000	0.07
178	Abhisek Sharma	NA	-	-	11,000	11,000	0.08
179	Manju Nirmal Jain	NA	-	-	15,000	15,000	0.10
180	Mayank Nirmalkumar Jain	NA	17,625	0.15	10,000	27,625	0.19
181	Sangeeta Prakash Doshi	NA	-	-	15,000	15,000	0.10
182	Prakashkumar S Doshi	NA	-	-	16,000	16,000	0.11
183	Hiloni Piyush Doshi	NA	-	-	10,000	10,000	0.07
184	Harshida Piyush Doshi	NA	-	-	13,000	13,000	0.09
185	Varsha P Shah	NA	-	-	10,000	10,000	0.07
186	Prakash Amartlal Shah	NA	-	-	15,000	15,000	0.10
187	Sajan P Shah	NA	-	-	11,000	11,000	0.08
188	Urva Vipul Doshi	NA	-	-	10,000	10,000	0.07
189	Manish Kumar Badola	NA	-	-	1,80,000	1,80,000	1.24

xvii. Requirements as to re-computation of price:

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable.

However, the Company undertakes to re-compute the price of the Equity Shares and warrants in terms of the preferential allotment under this resolution as per the provision of the SEBI (ICDR) Regulations, 2018 where it is required to do so. The Company undertakes that if the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the specified Equity Shares and warrants shall continue to be locked-in till the time such amount is paid by the allottees.

xviii. Disclosure specified in Schedule VI of SEBI (ICDR) Regulations, if the issuer or any of its promoters or directors is a willful defaulter or a fraudulent borrower.

Neither the Company nor its Promoters or Directors have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Promoters or Directors are a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

xix. Listing:

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the Equity Shares, and the Equity Shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

xx. Valuation report from a Registered valuer:

CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481, has issued the valuation report for the issue.

The copy of the report has been uploaded on the Company's website which is www.pramara.com.

xxi. Practicing Company Secretary's Certificate:

The certificate from M/s Prachi Bansal and Associates, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <http://www.pramara.com/Policies>.

xxii. Principal terms of assets charged as securities:

Not applicable

xxiii. Monitoring of Utilization of Funds:

As the issue size is less than ₹100 Crore, the Company is not required to appoint a credit rating agency as a monitoring agency in terms of regulation 162A of the SEBI ICDR Regulations.

xxiv. Other Disclosures/Undertaking:

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. Neither the Company nor its directors or Promoters have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.
- c. The proposed allottees have not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date
- d. The Company is in compliance with the conditions for continuous listing;
- e. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only

The approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations and accordingly the approval of the Members of the Company is being sought.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolutions as set out Item No. 2 & 3 in the accompanying notice for your approval.

None of the Directors or any Key Managerial Personnel(s) of the Company or their respective relatives are concerned or interested financially or otherwise, either directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company.

Item No. 4

Based on recommendation of Nomination and Remuneration Committee, the Board of Directors of the Company ("Board") at its meeting held on June 16, 2025 had appointed Mr. Aditya Vikrambhai Patel (DIN: 09121052) as Additional Director (Non-Executive, Independent) of the Company for a first term of five years w.e.f June 16, 2025, not liable to retire by rotation, subject to approval of the shareholders of the Company.

Further, in terms of the amended Regulation 17(1C) of the SEBI Listing Regulations, effective from January 01, 2022, a listed entity shall ensure that the approval of shareholders for appointment of a person on the Board of Directors has to be taken either at the next general meeting or within a time period of three months from the date of appointment, whichever is earlier.

Accordingly, approval of the shareholders is sought to comply with the SEBI Listing Regulations.

The Company has received a Notice under Section 160 of the Act from a member proposing candidature of Mr. Aditya Vikrambhai Patel for the office of Directors of the Company. Mr. Aditya Vikrambhai Patel has given a declaration to the Board that he meets the criteria of independence as provided under Section 149(6) of the Act and Regulation 16(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). In the opinion of the Board, he fulfils the conditions specified in the Act read with rules made thereunder for appointment as an Independent Director and he is independent of the management. Mr. Aditya Vikrambhai Patel is not disqualified from being appointed as Director in terms of Section 164 of the Act. The terms and conditions for appointment of Mr. Aditya Vikrambhai Patel as an Independent Director of the Company shall be open for inspection by the members at the Registered Office of the Company during normal business hours on any working day.

Brief resume and other details of Mr. Aditya Vikrambhai Patel are provided in annexure to the Notice pursuant to the provision of SEBI Listing Regulations and Secretarial Standard on General Meetings ("SS-2"), issued by the Institute of Company Secretaries of India.

The Board recommends passing of the Special Resolutions as set out in Item No 4 of this Notice, for approval by the Members of the Company.

None of the Director(s) and Key Managerial Personnel of the Company or their respective relatives, except Mr. Aditya Vikrambhai Patel, to whom the resolution relates, are concerned or interested in the Resolution mentioned at Item No. 4 of the Notice.

ANNEXURE TO ITEM NO. 4 OF THE NOTICE

Details of Directors seeking appointment at the forthcoming Extra Ordinary General Meeting [Pursuant to Regulation 36(3) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and Secretarial Standard 2 on General Meetings]

Sr No	Particulars	Details										
1	Name	Mr. Aditya Vikrambhai Patel										
2	DIN	09121052										
3	Date of Birth	13/07/1993										
4	Age	32 Years										
5	Qualification	Company Secretary										
6	Brief Resume/Experience	Mr. Aditya Vikrambhai Patel is an Associate Member of the Institute of Company Secretaries of India and He also holds a bachelor's degree in commerce from the Gujarat University. He has experience of more than 9 years in the Secretarial field.										
7	Remuneration last drawn as Director	Not Applicable										
8	Remuneration proposed to be paid	Not Applicable										
9	Date of first appointment on the Board	June 16, 2025										
10	Relationship with other Directors/KMPs	None										
11	No. of meetings of the Board of Director attended during the year (FY 2024-25)	Not Applicable										
12	Directorships# in other Companies as on date of notice	1. Hilltone Software and Gases Limited 2. Palsun Maritime (India) Limited 3. Oneclick Logistics India Limited 4. Trans India House Impex Limited										
13	Membership/Chairmanship of Committees of other Boards#	<div>Chairman:</div> <table><tr><th>Name of the Company</th><th>Committee</th></tr><tr><td>Oneclick Logistics India Limited</td><td>Audit Committee</td></tr><tr><td>Trans India House Impex Limited</td><td>Audit Committee</td></tr><tr><td></td><td>Stakeholders Relationship Committee</td></tr><tr><td>Palsun Maritime (India) Limited</td><td>Audit Committee</td></tr></table>	Name of the Company	Committee	Oneclick Logistics India Limited	Audit Committee	Trans India House Impex Limited	Audit Committee		Stakeholders Relationship Committee	Palsun Maritime (India) Limited	Audit Committee
Name of the Company	Committee											
Oneclick Logistics India Limited	Audit Committee											
Trans India House Impex Limited	Audit Committee											
	Stakeholders Relationship Committee											
Palsun Maritime (India) Limited	Audit Committee											

		<div>Member:</div> <table><tr><th>Name of the Company</th><th>Committee</th></tr><tr><td>Hilltone Software and Gases Limited</td><td>Audit Committee</td></tr><tr><td>Palsun Maritime (India) Limited</td><td>Stakeholders Relationship Committee</td></tr><tr><td>Pramara Promotions Limited</td><td>Audit Committee</td></tr><tr><td></td><td>Stakeholders Relationship Committee</td></tr></table>	Name of the Company	Committee	Hilltone Software and Gases Limited	Audit Committee	Palsun Maritime (India) Limited	Stakeholders Relationship Committee	Pramara Promotions Limited	Audit Committee		Stakeholders Relationship Committee
Name of the Company	Committee											
Hilltone Software and Gases Limited	Audit Committee											
Palsun Maritime (India) Limited	Stakeholders Relationship Committee											
Pramara Promotions Limited	Audit Committee											
	Stakeholders Relationship Committee											
14	No. of Shares held (as on date of this Notice)	Nil										
15	Names of listed entities, in which he/she also holds the directorship# and the membership of Committees of the board along with listed entities from which the person has resigned in the past three years	<div>1. Hilltone Software and Gases Limited</div> <div>2. Palsun Maritime (India) Limited</div> <div>3. Oneclick Logistics India Limited</div> <div>4. Trans India House Impex Limited</div>										

[#]Directorship includes Directorship of Public Companies & Committee membership includes only Audit Committee and Stakeholders' Relationship Committee of Public Limited Company (whether Listed or not).

By order of the Board of Directors
For Pramara Promotions Limited

Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN: 01796007
Date: June 19, 2025
Place: Mumbai

Registered Office:

A 208 Boomerang Equity Bussi Park
 CTS No 4 ETC Chandivali Farm Road
 Sakinaka Andheri East, Mumbai,
 Maharashtra, India, 400072.
CIN: U51909MH2006PLC164247